SCHULTE ROTH + ZABEL

PEOPLE

Laura Angel-Lalanne

Partner

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Represents high-net-worth individual clients in the areas of estate planning and trust and estate administration, with an emphasis on philanthropic planning and the administration of trusts and estates with philanthropic interests.

Laura creates sophisticated estate plans for clients, helping them to balance their sometimes competing objectives, particularly for clients who wish to achieve tax efficiencies, benefit family members and ensure a lasting philanthropic legacy.

She assists with the creation, governance, tax and regulatory compliance and operation of private grantmaking foundations, private operating foundations and other philanthropic vehicles and advises both foundations and individual donors with respect to charitable grants and gifts, including negotiating and drafting agreements for complex grants and gifts to museums, universities and other charitable institutions.

Laura also advises public charities, including educational institutions and many of the firm's pro bono clients, with respect to formation and recognition of tax-exempt status, board governance, best practice policies and procedures, endowment administration, fundraising, corporate sponsorships, planned giving and charitable programs.

Practices

CHARITABLE GIVING AND PLANNING

EDUCATION

ESTATE PLANNING

ESTATE AND TRUST ADMINISTRATION

EXECUTIVE AND MANAGEMENT TEAM REPRESENTATION

GENERAL PERSONAL REPRESENTATION

INDIVIDUAL CLIENT SERVICES

MATRIMONIAL REPRESENTATION

NONPROFIT

REPRESENTATION OF FIDUCIARIES

Bar Admissions

New York

Education

Harvard Law School, J.D.

University of Michigan, B.A.

- with high honors
- Phi Beta Kappa

Publications

- "RenTech's Jim Simons Donates a Record $500 Million to Stony Brook," *Bloomberg*, June 1, 2023 (quoted)
- "Taxation of Tangible Personal Property," *Wealth Strategies Journal*, June 2, 2020
- "Charitable Giving in Response to the COVID-19 Crisis," *Schulte Memorandum*, April 16, 2020
- "Current Lifetime Estate Planning Opportunities in Light of Low Interest Rates and Depressed Market Conditions," *Schulte Memorandum*, April 16, 2020
- "The New York Non-Profit Revitalization Act of 2013 and Its Impact on Private Foundations," *Schulte Client Alert*, June 13, 2014

Speaking Engagements

- "Intentional Impact: Finding your seat at the philanthropic table," J.P. Morgan Private Bank Emerging Family Leaders 2023, October 2023
- "Estate Planning," Schulte Private Capital Conversations, July 2023
- "CaveART Emptor & Venditor: Strategies and Anecdotes from the Art Transaction Trenches," Estate Planning Council of New York City's Estate Planners Day 2023, May 2023
- "Life Imitates Art: Legal Issues Inspired by True Events," Sotheby's, New York, October 2022
- "Donations of Virtual Currencies - Legal Implications and Best Practices for Nonprofits," NYC Bar Association Not-for-Profit Law Institute, New York, June 2022
- "Planning for Your Family and Legacy," American Museum of Natural History, New York, April 2021
- Faculty, 54th Annual Heckerling Institute on Estate Planning, Orlando, Florida, January 2020
- "Passing Down Your Prized Possessions: How To Avoid Fights and Fees in Your Estate," The New-York Historical Society, New York, March 2019
- "Pitfalls of Charitable Giving," NY State Society of CPAs Family Office Committee Meeting, New York, June 2018
- "Charitable Planned Giving," New York City Ballet Serenade Society, New York, September 2017
- New York State Association of Independent Schools Prudent Management of Institutional Funds Act Webinar, April 2011

Memberships

- Member, Committee on Non-Profit Organizations, New York City Bar Association
- New York Historical Society's Planned Giving Advisory Council
- Treasurer, Board of Directors, Only Make Believe