SCHULTE ROTH + ZABEL

PEOPLE

Kim E. Baptiste

Of Counsel

Contact

+1 212.756.2317
kim.baptiste@srz.com

919 Third Avenue
New York, NY 10022

Focuses in the areas of estate planning, trusts, charitable foundations, tax planning and estate administration.

Kim is a former Fellow of the American College of Trust and Estate Counsel and a former member of its Business Planning Committee, a former member of the New York State Bar Association and a past member of the NYSBA Tax Section's Executive Committee and a past co-chair of the Committee on Taxation of Trusts and Estates.

He is a former adjunct professor in the Graduate Tax Program of the NYU School of Law.

Kim is recognized as a leading lawyer for Private Wealth Law by *Chambers High Net Worth* and was selected for inclusion by *New York Super Lawyers*, which lists the top five percent of lawyers, by state and practice area, as selected by their peers.

He presents the “Understanding Grantor Trusts” session for the NYU Income Taxation of Trusts & Estates II course and also presented “Structuring and Restructuring Your Management Company” and “Estate Planning, Charitable Giving and Other Considerations” at past Schulte Annual Private Investment Funds Seminars.

Practices

CHARITABLE GIVING AND PLANNING

ESTATE PLANNING

ESTATE AND TRUST ADMINISTRATION

GENERAL PERSONAL REPRESENTATION

INDIVIDUAL CLIENT SERVICES

MATRIMONIAL REPRESENTATION

NONPROFIT

REPRESENTATION OF FIDUCIARIES

Bar Admissions

New York, 1978

Court Admissions

US District Court, Southern District of New York, 1978

US District Court, Eastern District of New York, 1978

Education

New York University School of Law, LL.M., Taxation

Boston University School of Law, J.D.

- Note and Case Editor, *Boston University Law Review*

Yale University, A.B.

Publications

- "Living Wills and Health Care Proxies," *Practising Law Institute*, 1992
- "Probate and Administration of Estates," *New York State Bar Association*, 1988
- "Basic Will Drafting," *Practising Law Institute*, 1986
- "Trusts for Children and Others," *Practising Law Institute*, 1986
- "Marital Dissolution and the Lifetime QTIP Trust," *Trusts & Estates*, 1984
- "Attacking the Urban Redlining Problem," *Boston University Law Review*, 1976

Speaking Engagements

- “Understanding Grantor Trusts,” NYU Income Taxation of Trusts & Estates II, 2013-2015
- “Estate Planning, Charitable Giving and Other Considerations,” Schulte 24th Annual Private Investment Funds Seminar, 2015
- “Structuring and Restructuring Your Management Company,” Schulte 20th Annual Private Investment Funds Seminar, 2011
- “Donor-Advised Funds,” Jewish Communal Fund Charitable Giving Briefing, 2011
- “Estate Planning Opportunities in Today’s Environment,” Convergent 10 Symposium, 2009
- “Starting it Up and Keeping it Going: Employment Law, Office Leasing and Estate Planning,” Schulte 16th Annual Private Investment Funds Seminar, 2007
- “Grantor Trusts,” Fifth Annual Sophisticated Trusts & Estates Law Institute, 2007
- “Recent Changes in Estate Planning and Tax Law,” New York State Society of Certified Public Accountants Annual Estate Planning Conference, 1993
- “Current Developments in Estate Planning,” New York State Society of Certified Public Accountants Annual Estate Planning Conference, 1992

Memberships

- Former fellow, American College of Trust and Estate Counsel
  - Business Planning Committee
- New York State Bar Association
  - Former Executive Committee of New York State Bar Association Tax Section
  - Co-Chairman of New York State Bar Association Committee on Taxation of Trusts and Estates

Distinctions

- Adjunct Professor, New York University School of Law, Graduate Tax Program
- *New York Super Lawyers*
- *Chambers High Net Worth*

Prior Experience

- Weil, Gotshal & Manges