

Marnie S. Grossman

Partner

Contact

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Concentrates on representing high-net-worth individuals in the areas of estate planning, trust and estate administration, family law and charitable giving.

Marnie represents her clients in all aspects of their estate planning, with the goal of reducing wealth transfer tax and ensuring that wealth passes in accordance with clients' wishes.

In the area of estate planning, she works with clients to prepare wills, revocable trusts and life insurance trusts as well as more sophisticated tax structures such as dynasty trusts, grantor retained annuity trusts and qualified personal residence trusts.

She also represents fiduciaries and beneficiaries in all aspects of estate and trust administration.

As a personal planning attorney, Marnie has had significant experience representing multigenerational families, focusing on developing estate

plans uniquely designed to meet her clients' wealth transfer and charitable objectives.

Practices

CHARITABLE GIVING AND PLANNING

ESTATE PLANNING

ESTATE AND TRUST ADMINISTRATION

GENERAL PERSONAL REPRESENTATION

INDIVIDUAL CLIENT SERVICES

MATRIMONIAL REPRESENTATION

NONPROFIT

REPRESENTATION OF FIDUCIARIES

Bar Admissions

New York

Education

Harvard Law School, J.D.

- *cum laude*

Duke University, B.A.

- *summa cum laude*

- Phi Beta Kappa
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Speaking Engagements

- "Estate Planning," Schulte Private Capital Conversations, July 2023

Memberships

- Estate and Gift Taxation Committee, New York City Bar Association