

**FIRM NEWS**

# Schulte advises ad hoc noteholder group in successful amendment of Veradigm bonds

**February 7, 2024**

Schulte Roth & Zabel represented an ad hoc group of holders of Veradigm Inc.'s 2027 convertible notes in the successful amendment of the notes that, among other things, provides for biannual repurchase rights at the holders' option and provides accreting value for notes purchased upon the occurrence of certain events.

The transaction was led by Schulte Business Reorganization partner Kristine Manoukian and M&A and Securities partner David Curtiss. The full Schulte team included partners Bill Gussman and Joseph Reich, special counsel Saarah Woodby, and associates George Rowe and Robert Brown.

---

## Related People



**Kristine  
Manoukian**

Partner  
New York



**David  
Curtiss**

Partner  
New York



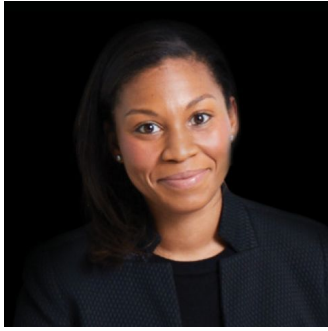
**William  
Gussman**

Partner  
New York



**Joseph  
Reich**

Partner  
New York



**Sarah  
Woodby**  
Special Counsel



**George  
Rowe**  
Associate  
New York



**Robert  
Brown**  
Associate  
New York

---

## Practices

### **BUSINESS REORGANIZATION**