

Schulte Roth & Zabel



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**SCHULTE ROTH & ZABEL PRESENTS ITS 5th ANNUAL
PRIVATE EQUITY FUND CONFERENCE**

New York, May 16, 2017 — **Schulte Roth & Zabel** (SRZ) is hosting its **5th Annual Private Equity Fund Conference** today in New York. Featuring the firm's leading lawyers in the private equity funds industry, the conference will cover current developments and emerging trends. The event is by invitation only.

The speakers are SRZ investment management partners **Stephanie R. Breslow**, **Marc E. Elovitz**, **Jason S. Kaplan**, **Omoz Osayimwese**, **Phyllis A. Schwartz** and **Joseph A. Smith**. They will share their expertise on the state of the market and specific conference topics include: Industry Update — Fundraising Environment; Credit Facilities; and Operational Best Practices.

"We are excited to host our 5th Annual Private Equity Fund Conference. Building on the success from previous years, we expect to have robust discussions on the topics that are top of mind for private equity funds," commented Ms. Breslow, co-head of SRZ's Investment Management Group. "Today's private equity fund managers are seeking sophisticated solutions to complex issues. To that end, we will discuss the critical considerations for managers," said Mr. Smith.

"We are pleased to present this dynamic program. The key issues being covered at today's conference are of great interest to the private equity industry," commented **Alan S. Waldenberg**, chair of SRZ's Executive Committee.

A pioneer in the alternative investment management industry, SRZ has advised private funds for nearly 50 years. SRZ provides counsel to some of the most active and influential private equity firms in the world. The lawyers are involved in every aspect of private equity firms, from structuring of funds, formation of management entities and representation of general partners in their negotiation with investors, to representation of funds in their investments and exit strategies. SRZ also provides extensive legal advice in connection with private equity fund governance, succession planning and regulatory compliance.

About Schulte Roth & Zabel

Schulte Roth & Zabel LLP (www.srz.com) is a full-service law firm with offices in New York, Washington, D.C. and London. As one of the leading law firms serving the financial services industry, the firm regularly advises clients on corporate and transactional matters and provides counsel on regulatory, compliance, enforcement and investigative issues. The firm's practices include: bank regulatory; bankruptcy & creditors' rights litigation; broker-dealer regulatory & enforcement; business reorganization; complex commercial litigation; cybersecurity; distressed debt & claims trading; distressed investing; education law; employment & employee benefits; energy; environmental; finance; financial institutions; hedge funds; individual client services; insurance; intellectual property, sourcing & technology; investment management; litigation; mergers & acquisitions; PIPEs; private equity; real estate; real estate capital markets & REITs; real estate litigation; regulated funds; regulatory & compliance; securities & capital markets; securities enforcement; securities litigation; securitization; shareholder activism; structured finance & derivatives; tax; and white collar defense & government investigations.

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