

## **Schulte Roth & Zabel Represents Kimmeridge in Closing of E&P-Focused Fund**

New York – August 3, 2023 – Schulte Roth & Zabel represented Kimmeridge, an alternative asset manager focused in the energy sector, in the final closing of Kimmeridge Fund VI and related vehicles. Schulte continues to advise the firm as they lead the industry in redefining the exploration & production business model and attract capital across a host of energy strategies.

In a deal announced today, Fund VI is 25 percent larger than Fund V (2018), and marks the first time Kimmeridge has offered a dedicated feeder fund for sovereign wealth funds and other non-US investors. The fund, which will identify, acquire and develop unconventional assets across top-producing basins in North America, received support from institutional investors, including endowments, foundations, public pensions, family offices and sovereign wealth funds.

The Schulte team advising Kimmeridge was led by partner Jason Kaplan and also included special counsel Daniel Daneshrad and associates Colin Conroy and David Isakov, all of the firm's Investment Management Group, and partner David Wermuth and associate Jacob Gach of the firm's Tax Group.

### **About Schulte Roth + Zabel**

With a firm focus on private capital, Schulte Roth & Zabel LLP ([srz.com](https://www.srz.com)) is comprised of legal advisers and commercial problem-solvers who combine exceptional experience, industry insight, integrated intelligence and commercial creativity to help clients raise and invest assets and protect and expand their businesses. The firm has offices in New York, Washington, DC and London, and advises clients on investment management, corporate and transactional matters, and provides counsel on securities regulatory compliance, enforcement and investigative issues. Schulte's practices include: antitrust; bank regulatory; bankruptcy & creditors' rights litigation; blockchain technology & digital assets; broker-dealer regulatory & enforcement; business reorganization; complex commercial litigation; cybersecurity & data privacy; distressed debt & claims trading; distressed investing; education law; employment & employee benefits; energy; environmental; estate planning; estate & trust administration; environmental, social and governance (ESG); family law; finance & derivatives; financial institutions; hedge funds; insurance; intellectual property, sourcing & technology; investment management; litigation; litigation finance; mergers & acquisitions; nonprofits; philanthropic planning; PIPES; private credit, distressed investing & direct lending; private equity; real estate; real estate capital markets & REITs; real estate litigation; regulated funds; regulatory & compliance; securities & capital markets; securities enforcement; securities litigation; securitization; shareholder activism; structured finance & derivatives; tax; trading agreements; and white collar defense & government investigations.



### **About Kimmeridge**

Founded in 2012 by Ben Dell, Dr. Neil McMahon and Henry Makansi, Kimmeridge is an alternative asset manager focused in the energy sector. The Firm is differentiated by its direct investment approach, deep technical knowledge, active portfolio management and proprietary research and data gathering.)

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