

## SCHULTE ROTH & ZABEL PRESENTS 25<sup>th</sup> ANNUAL PRIVATE INVESTMENT FUNDS SEMINAR

New York, January 19, 2016 — Schulte Roth & Zabel ("SRZ") is hosting its 25<sup>th</sup> Annual Private Investment Funds Seminar today in New York. A leading law firm serving the alternative investment management industry, SRZ has advised private funds for nearly five decades. As a result, the firm's Private Investment Funds Seminar has grown to become the industry's premier conference, drawing over 1,500 attendees from across the world. The event is by invitation only.

"We are excited to present our 25<sup>th</sup> Annual Private Investment Funds Seminar, which continues to attract many of the most active and influential managers in the industry," said **Steven J. Fredman**, co-head of the firm's Investment Management Group. "For fund managers, compliance has never been more critical as they face complex regulations and increased enforcement efforts. At today's seminar, we will discuss these developments as well as myriad issues impacting the industry," added **Marc E. Elovitz**, chair of the firm's Investment Management Regulatory & Compliance Group.

**Paul N. Roth**, SRZ founding partner and chair of the Investment Management Group, will provide welcoming remarks and engage in a conversation with guest speaker **Robert K. Steel**, partner and chief executive officer of Perella Weinberg Partners.

Representing a broad range of practice areas, SRZ attorneys featured at the event include: Noah D. Beck, Philippe Benedict, Stephanie R. Breslow, Brad L. Caswell, Pamela Poland Chen, Charles J. Clark, David M. Cohen, Brian T. Daly, Harry S. Davis, Jennifer Dunn, David J. Efron, Marc E. Elovitz, Nick Fagge, Steven J. Fredman, Kenneth S. Gerstein, David S. Griffel, Adam C. Harris, Christopher Hilditch, Adam S. Hoffinger, Daniel F. Hunter, Taleah E. Jennings, Jason S. Kaplan, Theodore A. Keyes, Robert R. Kiesel, Eleazer Klein, John J. Mahon, Anna Maleva-Otto, David K. Momborquette, David Nissenbaum, Jennifer M. Opheim, Omoz Osayimwese, Jacob Preiserowicz, Seetha Ramachandran, Eliot L. Relles, Ronald E. Richman, Paul N. Roth, Howard Schiffman, Phyllis A. Schwartz, Leonora M. Shalet, Craig Stein, Gary Stein, Shlomo C. Twerski, Holly H. Weiss, Steven Whittaker, Michael L. Yaeger and Boris Ziser.

Key topics include: Data Protection and Collection: Cybersecurity, Insurance and Data Scraping; Co-Investments Today: Structures, Terms and Fiduciary Duties; Recent Examinations: Substantive Areas of Regulatory Focus; Tax Considerations for 2016; Permanent Capital and Other Registered Funds: Access to New Capital Sources; The New Anti-Money Laundering Rule; Trading Compliance: Managing Regulatory Risk; Navigating Risks in the New Enforcement Environment; Evolving Terms and Considerations Across the Fund Spectrum; Firm Ownership; Private Funds: The New Banks; Employees: Protecting Yours and Hiring Theirs; The New Regulatory Challenges; and New Partnership Audit Rules.

"We are pleased to present this strong program. The breadth and depth of experience of SRZ attorneys will provide for insightful discussions during today's seminar," commented **Alan S. Waldenberg**, chair of SRZ's Executive Committee.

SRZ is the preeminent legal services provider for alternative investment managers and the only leading law firm with a top-tier hedge fund practice in both the United States and Europe. The lawyers advise on the establishment and operation of hedge funds, the structuring and operation of hedge fund management groups,



including LLP agreements, and seed-capital arrangements. In addition, SRZ is one of only a few firms with a dedicated group of lawyers specifically focusing on regulatory and compliance matters within its private funds practice.

## About Schulte Roth & Zabel LLP

Schulte Roth & Zabel (<a href="www.srz.com">www.srz.com</a>) is a full-service law firm with offices in New York, Washington, D.C. and London. As one of the leading law firms serving the financial services industry, the firm regularly advises clients on corporate and transactional matters, as well as providing counsel on regulatory, compliance, enforcement and investigative issues. The firm's practices include: bank regulatory; bankruptcy & creditors' rights litigation; business reorganization; complex commercial litigation; cybersecurity; distressed debt & claims trading; distressed investing; education law; employment & employee benefits; energy; environmental; finance; financial institutions; individual client services; insurance; intellectual property, sourcing & technology; investment management; litigation; mergers & acquisitions; PIPEs; private equity; real estate; real estate capital markets & REITs; real estate litigation; regulated funds; regulatory & compliance; securities & capital markets; securities enforcement; securities litigation; securitization; shareholder activism; structured finance & derivatives; tax; and white collar defense & government investigations.

SRZ lawyers authored the leading treatise on hedge funds, <u>Hedge Funds: Formation, Operation and Regulation</u>, published by ALM's Law Journal Press. The authoritative and forward-looking guide clearly explains the complete spectrum of hedge fund investment structuring, operations and regulation.

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