



# Investment Funds

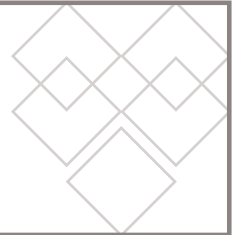
## 2025



PROFILED:

**STEPHANIE R. BRESLOW**

Schulte Roth & Zabel



Published by Financier Worldwide Ltd  
©2025 Financier Worldwide Ltd. All rights reserved.  
Permission to use this reprint has been granted by the publisher.



## Investment Funds



### STEPHANIE R. BRESLOW

Partner

**Schulte Roth & Zabel**

New York, NY, US

T: +1 (212) 756 2542

E: [stephanie.breslow@srz.com](mailto:stephanie.breslow@srz.com)

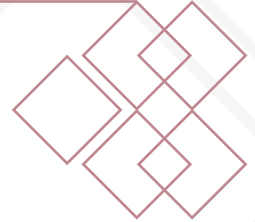
### PERSONAL BIOGRAPHY

**Stephanie R. Breslow** is co-head of both the investment management group and the blockchain technology & digital assets group, and serves on the firm's executive committee. She maintains a broad practice focused on the formation of private equity funds, including LBO, mezzanine, distressed, real estate and venture, and liquid-securities funds such as hedge, hybrid, credit and activist funds. She also advises on structuring investment management businesses and provides regulatory counsel to investment managers. She represents fund sponsors and institutional investors in seed-capital deals, acquisitions and investment activities, including those involving blockchain technology, digital assets and virtual currency offerings and transactions.



**STEPHANIE R. BRESLOW**

Schulte Roth &amp; Zabel

**Q&A WITH STEPHANIE R. BRESLOW****What standout moments in your career have significantly shaped your professional journey?**

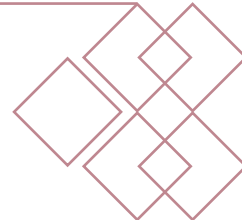
◆ I started my career as a deal lawyer, but realised a few years in that I would rather be closer to the core business of my clients, and that representing them as fund counsel was the way to do that. I am now involved in their most strategic decisions, from initial structuring of their firms, decisions about product offerings and team composition, and response to later challenges including strategic transactions, regulatory compliance and succession planning. And, because I do this for many clients, I am often in a better position to know what has worked and what has failed than the clients themselves. I thrive in that advisory role.

**Reflecting on your career, how have your goals and aspirations evolved over time? Have there been any unexpected achievements or shifts in direction?**

◆ I have been fortunate to be able to follow my clients in new directions in response to market changes and their own career trajectories. Based on my M&A background, I initially focused on private equity funds, and have written a successful guidebook about them, but from there my practice expanded into hedge funds, credit funds, activist funds and, since 2012, numerous funds focused on crypto and blockchain investing. Knowledge of different markets, fund structures and terms across strategies enables me to be more creative, but also more realistic, as an adviser.

**STEPHANIE R. BRESLOW**

Schulte Roth &amp; Zabel

**What qualities and values do you believe are essential for building strong, trusting relationships with clients?**

◆ Clients care about trust and judgment. As a baseline, they want to know that I will deliver what has been promised, and be accessible to address issues. Beyond that, clients need to trust my advice. For me, that means engaging in active listening, to hear not only what the client is explicitly asking but what goals and alternatives lie behind those requests. To give the best legal advice, I need to learn the client's business, and the challenges and opportunities in the markets in which they operate. That knowledge builds over years. ■

**"KNOWLEDGE OF DIFFERENT MARKETS, FUND STRUCTURES  
AND TERMS ACROSS STRATEGIES ENABLES ME TO BE MORE  
CREATIVE, BUT ALSO MORE REALISTIC, AS AN ADVISER."**

**STEPHANIE R. BRESLOW**

Schulte Roth &amp; Zabel

**REPRESENTATIVE ENGAGEMENTS**

- ◆ Advised GoldenTree Asset Management LP, a global private asset manager with approximately \$52bn in assets under management, on the launch of CMV 3 to invest in the equity of GoldenTree-sponsored CLOs. CMV 3 has raised more than \$850m.
- ◆ Advised Influence Media on the establishment of Influence x Music Fund III, L.P., a fund that targets investments in royalties, intellectual property and other contractual rights to proceeds from the sale, distribution, licensing or exploitation of music assets. A female-owned enterprise, Influence Media focuses on catalogues of the most influential artists and songwriters.
- ◆ Advised Pantera Capital with the launch and regulatory matters associated with Pantera Fund V, an innovative investment fund that pursues investments in blockchain assets. The venture-style fund will invest in venture equity, early-stage token offerings and liquid tokens. Pantera is one of the first institutional asset managers focused exclusively on blockchain technology.

