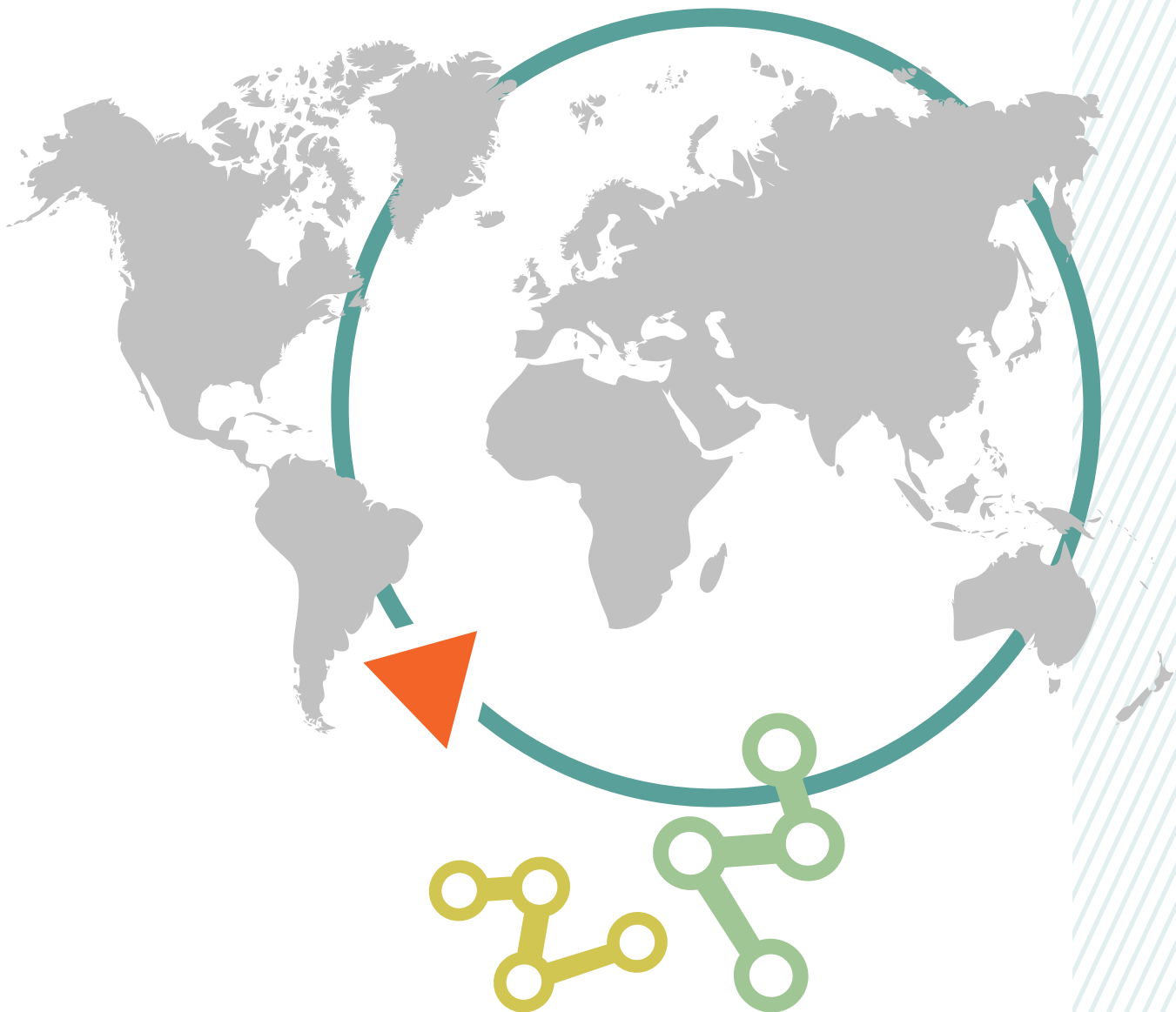


Schulte Roth&Zabel

SHAREHOLDER

ACTIVISM

Widely regarded as the dominant global law firm for activist investing, SRZ brings to each matter a sophisticated knowledge of market practices, vast experience, and unparalleled expertise in all areas of law impacting activist investing.



POWERHOUSE PRACTITIONERS

SRZ has over 30 years of experience advising clients on more than 1,000 shareholder activism matters, making us one of the most experienced advisers to activists in the world.

The value of our advice in shareholder activism is enhanced by our firm's expertise in every area of law relevant to activists, including regulatory, investment management, M&A, tax and litigation. Our preeminent hedge fund practice represents over half of the world's 100 largest hedge funds and thousands of funds globally.

"SRZ's clients in the U.S. include several of the highest-profile activist managers ..."

— Financial Times

"... Schulte Roth & Zabel partners ... have established themselves as go-to lawyers for activist investors across the United States."

— The American Lawyer

"Schulte Roth & Zabel ... [has] come to dominate the activism market."

— Reuters

Schulte Roth & Zabel is frequently named one of the top law firms for providing legal advice to activist funds.

— Activist Insight and The Wall Street Journal

"Dissident investors are increasingly looking to deploy deep capital reserves outside their bread-and-butter U.S. market, driving Schulte Roth & Zabel LLP to bring its renowned shareholder activism practice to the U.K. — a jurisdiction experts say is on the brink of an activism boom."

— Law360

"With offices in New York, Washington D.C. and London, Schulte Roth & Zabel is a leading law firm serving the alternative investment management industry, and the firm is renowned for its shareholder activism practice."

— The Hedge Fund Journal

THE DOMINANT GLOBAL LAW FIRM FOR SHAREHOLDER ACTIVISM

WE ASSIST with all matters relating to activism including

- Campaign Strategies
- Corporate Governance
- Proxy Rules
- Trading and Affiliate Rules
- Sections 13 and 16 Compliance
- Antitrust Regulations
- Federal and State Securities and Corporate Laws
- Tax and Regulatory Issues
- Litigation

WE PROVIDE cutting-edge advice on navigating the maze of applicable laws and regulations around the world.

- U.S.
- Canada
- U.K.
- Continental Europe
- South America
- Australia
- Asia

WE WORK with clients on a wide variety of activist strategies including

- Behind-the-Scenes Long-Term Partnerships with Management
- Proxy Contests
- Board and Management Changes
- Consent Solicitations
- Special Meetings and Withhold Campaigns
- M&A Activism
- Exempt Solicitations
- “Books and Records” and Shareholder Register Demands
- Regulatory Approvals
- Investigations and Legislative Hearings
- Corporate Governance Improvements
- Defensive and Offensive Litigation
- Spin-offs, Split-offs and Divestitures
- Buy-backs

FULL-SERVICE APPROACH

WE PROVIDE 360-degree support by working closely with the firm’s other leading practice areas, including

- Mergers & Acquisitions
- Litigation
- Regulatory & Compliance
- HSR and Antitrust
- Hedge Funds
- Tax
- Employment and Pension
- Investment Management
- Finance
- Private Equity
- Real Estate Capital Markets & REITs
- PIPEs

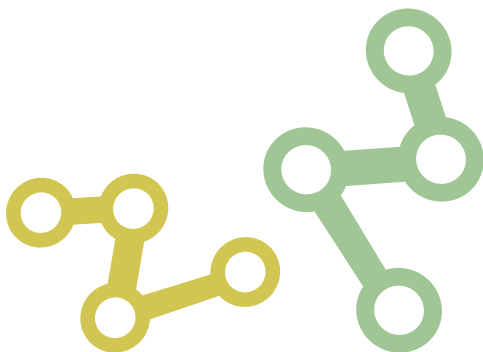
THIS CROSS-PRACTICE COLLABORATION allows our shareholder activism clients to benefit from our extensive expertise in

- Trading Issues
- Corporate Governance
- NOL Analysis
- Insider Trading
- Antitrust
- Director Duty Issues
- Spin-offs
- Fund Formation
- Co-Investments
- SPVs

REPRESENTATIVE CLIENTS

WE SERVE some of the most prolific activists, “occasional activists” and institutional investors in campaigns ranging from mega-caps to small-caps. We help clients see a situation from any angle and develop the right strategy for both the short term and the long term.

- Blue Harbour Group
- Canyon Partners
- Cevian Capital
- Clinton Group
- Elliott Associates
- Fir Tree Partners
- Greenlight
- JANA Partners
- Saba Capital
- Sandell Asset Management
- SpringOwl Asset Management
- Starboard Value
- T Rowe Price
- TPG-Axon Capital Management
- Trian Fund Management
- Voce Capital Management



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Visit SRZ's online Shareholder Activism Resource Center at
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