

Schulte Roth&Zabel **OVERVIEW**



Many know Schulte Roth & Zabel as the market-leading law firm in the alternative investment area. We helped pioneer the hedge fund industry nearly 50 years ago, and today the world's top hedge funds turn to SRZ more than any other law firm.

WE ARE THAT AND MUCH MORE.

"The entire Schulte team is fantastic and consistently exceeds our expectations. What I really like about them is their commercial knowledge and practical approach to supporting our business objectives."

— Client quote from *Chambers USA*

"I would unambiguously use [Schulte Roth] again for any reason."

— Client quote
from *Benchmark Litigation*



Collaboration

As an AmLaw 100 firm and one of the leading law firms serving the financial services industry, we serve our clients from strategically located offices in New York, London and Washington, D.C. We regularly advise on corporate and transactional matters, as well as provide counsel on regulatory, compliance, enforcement and investigative issues. We take a cross-disciplinary approach to client service by employing the expertise of multiple practice groups.



Innovation

Our practices continue to evolve in direct response to clients' needs and demands. We are recognized for our ability to develop cutting-edge solutions for our clients' most complex legal and business challenges.



Results

A one-size-fits-all strategy is never an option. We focus on long-term results and provide creative and tailored solutions that are targeted to our clients' businesses and industries.

SRZ LAWYER RECOGNITIONS

Multiple *The Hedge Fund Journal's* **LAW & PRACTICE OUTSTANDING CONTRIBUTION AWARDS**

Expert Guide to the **WORLD'S LEADING WOMEN IN BUSINESS LAW**

Global M&A Network's **TOP 50: NORTH AMERICA M&A LAWYERS**

LMG Life Sciences' **LIFE SCIENCES STAR**

The Legal 500 United States' **HALL OF FAME** for continued recognition and excellence (investment fund formation and management of alternative and hedge funds; and finance and structured finance)

Sanctuary for Families' **EXCELLENCE IN PRO BONO ADVOCACY AWARD**

Real Estate Forum's **DEALS & DEALMAKERS**

Washingtonian's **WASHINGTON'S TOP LAWYERS** for criminal defense, white collar and securities litigations

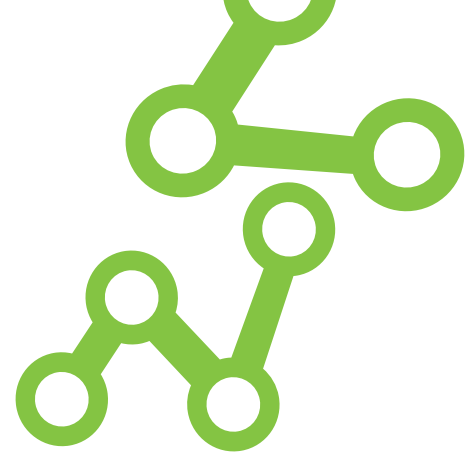
Benchmark Litigation's **UNDER 40 HOT LIST**

The inaugural **ROBERT F. KENNEDY JUSTICE PRIZE** from the Lawyers' Committee for Civil Rights Under Law

Who's Who Legal's **PRIVATE FUNDS LAWYER OF THE YEAR**

"We've called on every expert at Schulte over time. Their expertise is of the highest caliber, grounded in experience and they are creative and very supportive ... Schulte's service to the client is a cut above."

— Client quote from *IFLR1000*



"Clients 'cannot say enough good things about the team' at Schulte Roth & Zabel LLP. Lawyers are 'hardworking,' 'honest and straightforward' and 'able to appropriately assess risk while being sensitive to business needs.'"
— *Benchmark Litigation*

The Commercial Observer's **NEW YORK'S MOST POWERFUL REAL ESTATE ATTORNEYS**

LMG Life Sciences' **GOVERNMENT INVESTIGATIONS ATTORNEY OF THE YEAR**

The Hedge Fund Journal's **50 LEADING WOMEN IN HEDGE FUNDS**

The LGBT Bar's **BEST LGBT LAWYERS UNDER 40**

Employee Benefit Adviser's **MOST INFLUENTIAL WOMEN IN BENEFIT ADVISING**

The **NORMAN S. OSTROW AWARD** presented by The New York Council of Defense Lawyers

AWARD IN RECOGNITION OF EXTRAORDINARY CONTRIBUTIONS to SIFMA's Anti-Money Laundering and Financial Crimes Committee

Who's Who Legal's **THOUGHT LEADERS 2018**

Private Funds Management's **30 MOST INFLUENTIAL PRIVATE EQUITY LAWYERS UNDER 40**

Chair of the IRS' **ADVISORY COMMITTEE ON TAX EXEMPT AND GOVERNMENT ENTITIES**

WORK HIGHLIGHTS



Marlin Equity Partners in its \$256-million acquisition of Tangoe Inc., which was combined with Marlin's existing portfolio company, Asentinel, to create a market leader managing more than \$38 billion of IT and telecom spend

Named 2017 **AMERICA PRIVATE EQUITY DEAL OF THE YEAR (\$250 MILLION TO \$500 MILLION)** at the M&A Atlas Awards: Americas



Cerberus Capital Management's sale of YP Holdings to Dex Media

Named 2017 **AMERICA CORPORATE M&A DEAL OF THE YEAR (\$500 MILLION TO \$750 MILLION)** at the M&A Atlas Awards: Americas and **M&A DEAL OF THE YEAR (\$500 MILLION - \$1 BILLION)** at the 16th Annual M&A Advisor Awards



Marlin Equity Partners in its carve-out acquisition of the Teradata Marketing Applications business

Named 2017 **CROSS BORDER DEAL OF THE YEAR (\$50 MILLION TO \$100 MILLION)** and **2017 M&A DEAL OF THE YEAR (\$50 MILLION TO \$100 MILLION)** at The M&A Advisor International M&A Awards



Home Meridian International in its \$100-million sale to Hooker Furniture

Named 2016 **USA DEAL OF THE YEAR AT THE M&A ATLAS AWARDS: AMERICAS**



Triun Fund Management in its proxy contest securing the election of its CEO and founding partner Nelson Peltz to The Procter & Gamble Company's Board of Directors

Procter & Gamble is the **LARGEST COMPANY EVER TO BE THE SUBJECT OF A PROXY CONTEST**



JANA Partners in its proxy campaign against Tiffany & Co., where Tiffany agreed to add three new board members under a cooperation agreement



venBio Select Advisor in **MULTIPLE HARD-FOUGHT VICTORIES** in its proxy contest for majority control of the board of directors at Immunomedics Inc. where venBio succeeded in seating four directors for a majority of Immunomedics' board with virtually unprecedented support from all three leading proxy advisory firms ISS, Glass Lewis and Egan Jones



Tullett Prebon in securing the dismissal of two class action complaints accusing Tullett of participating in rate rigging, market manipulation and antitrust violations regarding the Yen Libor and Euroyen Tibor benchmark interest rates in the high-profile Libor cases



Official Committee of Unsecured Creditors in the Chapter 11 cases of Maxus Energy Corporation and its affiliates, in which the Creditors' Committee's plan received the support of 99 percent of Maxus' creditors



The Georgetown Company in a number of transactions relating to the acquisition and redevelopment of 787 11th Ave., a 10-story building in Manhattan's Hell's Kitchen neighborhood



Blackstone Group as a lender to a joint venture of Trinity Investments and Oaktree Capital Management for the \$317-million purchase of a long-term leasehold interest in The Westin Maui Resort & Spa



Cerberus Capital Management in raising \$4 billion for its sixth flagship multi-strategy fund, Cerberus Institutional Partners VI LP, which received commitments from more than 150 investors globally



Albert Fried & Company in its sale to TD Securities, a subsidiary of Toronto-Dominion Bank



Albertsons Companies, one of the nation's largest food and drug retailers, in its merger with Rite Aid Corporation, one of the nation's leading drugstore chains, the combined company is expected to generate year one revenues around \$83 billion



Keane Group Inc. on the company's initial public offering of 26.7 million shares of its common stock



Veritas Capital and its affiliates in their acquisition of the U.S. public sector business of PricewaterhouseCoopers

SRZ ACCOLADES

BEST ONSHORE LAW FIRM FOR CLIENT SERVICE
HFMWeek U.S. Hedge Fund Services Awards

LEADING LAW FIRMS IN U.S. SECURITIZATION INDUSTRY

Asset-Backed Alert

TOP TIER RANKINGS

Chambers USA, Chambers Global, Chambers UK, Chambers Europe, Chambers High Net Worth, The Legal 500 United States, The Legal 500 United Kingdom, IFLR, The American Lawyer Global 100, The International Who's Who, Who's Who Legal, Benchmark Litigation: The Definitive Guide to America's Leading Litigation Firms and Attorneys, New York Super Lawyers and U.S. News – Best Lawyers

LEADER IN GLOBAL MARKET SHARE

Consistently ranked as a top legal service provider based on AUM for hedge funds by Hedge Fund Research Inc.

10 YEARS AT THE TOP FOR PIPES

PrivateRaise and PlacementTracker PIPEs scorecards (PIPE Investor Legal Counsel), ranked by number of placements advised

LEADING SECURITIES LITIGATION PRACTICE

Profiled by *The Hedge Fund Journal*

ONE OF NEW YORK CITY'S LARGEST PRACTICES FOR REAL ESTATE

The Real Deal

**LAWYERS WHO LEAD BY EXAMPLE AWARD
BEACON OF JUSTICE AWARD**

The *New York Law Journal* and the National Legal Aid & Defender Association recognized SRZ for its extensive pro bono efforts to secure the mandate of legal representation of the poor in New York State

BEST ONSHORE LAW FIRM

HFMWeek U.S. Hedge Fund Services Awards and Institutional Investor Alpha Awards

“The ‘excellent’ and ‘very responsive’ team at Schulte Roth & Zabel LLP has ‘great depth of expertise.’”

— Client quote from
The Legal 500 United States

LEADING LAW FIRM

LMG Life Sciences recognized SRZ as a leading firm for “Non-IP Litigation & Enforcement: Government Investigation/Fraud & Abuse”

TOP 10 LEADING LAW FIRMS

Who's Who Legal Pro Bono Survey

**THE LEADING GLOBAL LAW FIRM
THE LEADING LAW FIRM FOR NEW FUND LAUNCHES
LEADING U.S. LAW FIRM IN LONDON**

Hedge Fund Journal Awards

LEADING REAL ESTATE LAW FIRM

Commercial Property Executive

INVESTMENT FUNDS — ALTERNATIVE/HEDGE FUNDS LAW FIRM OF THE YEAR

The Legal 500 United States Awards

LEADING LAW FIRM FOR FUND FORMATION

Preqin Global Hedge Fund Report, Preqin Global Real Estate Report, Preqin Global Private Equity & Venture Capital Report, Preqin Global Natural Resources Report and Preqin Global Infrastructure Report

OUTSTANDING ACHIEVEMENTS IN PROMOTING STANDARDS OF EXCELLENCE IN MANDATED REPRESENTATION

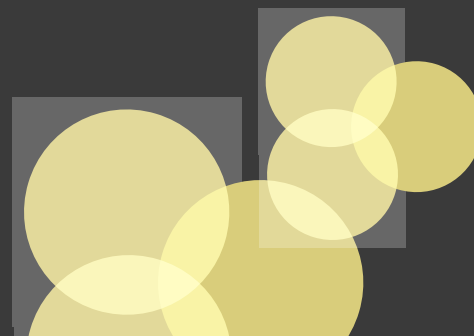
Awarded by the New York State Bar Association's Committee to Ensure Quality of Mandated Representation

ONLY FIRM WITH FIRST-TIER RANKINGS FOR ITS HEDGE FUND PRACTICE ACROSS ALL THE MAJOR RANKING PUBLICATIONS

Chambers UK, Chambers Europe, Chambers Global, Chambers USA, The Legal 500 United Kingdom, The Legal 500 United States

“Outstanding client service, very responsive, technically excellent, all the things you want in a trusted business adviser.”

— Client quote from *Chambers USA*



SRZ RESOURCES

ALERTS

SRZ produces more than 100 **CLIENT ALERTS** each year on a range of timely topics that are written and distributed in response to new legislation, regulatory changes or other news of interest to our clients.

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The **SHAREHOLDER ACTIVISM RESOURCE CENTER** is updated regularly and includes SRZ lawyer-authored articles of interest, alerts on cases and emerging rules and regulations, practice highlights, and industry news and publications.



SRZ's **WORLD SKY SERVICE** is an online collection of regularly updated reports that summarize the private placement laws in the countries around the world in which hedge funds and private equity funds are frequently marketed.



SRZ **PUBLICATIONS** include articles, books, deal studies, newsletters, treatises and white papers that explore the latest ideas, innovations, trends and legal developments in a wide range of practice areas and industries.

PRIVATE INVESTMENT FUNDS SEMINAR

For more than 25 years, SRZ has presented its **PRIVATE INVESTMENT FUNDS SEMINAR**, the premier conference in the private funds industry. The event annually attracts more than 1,000 attendees from around the world.

Insights

SRZ INSIGHTS is a video series featuring SRZ lawyers sharing their expertise on timely topics that impact the financial services industry.



SRZ's **TWITTER** feed features the latest news and alerts from the firm. Follow us at **@SRZLAWFIRM**.

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New York | Washington DC | London
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