

Schulte Roth&Zabel

OVERVIEW



Many know Schulte Roth & Zabel as the market-leading law firm in the alternative investment area. We helped pioneer the hedge fund industry more than 50 years ago, and today the world's top private investment funds turn to SRZ more than any other law firm.

WE ARE THAT AND MUCH MORE.

“It’s an elite firm and second to none. The team is excellent — thoughtful, thorough, informative and provides top-quality work at all levels. In addition to their expertise, they are friendly, enthusiastic, engaging and are simply enjoyable to work with.”

— Client quote from *Chambers USA*

“They have been excellent counsellors.”

— Client quote from *Chambers FinTech*

“I would unambiguously use [Schulte Roth] again for any reason.”

— Client quote from *Benchmark Litigation*



Collaboration

An AmLaw 100 firm and one of the leading law firms serving the financial services industry, we serve our clients from strategically located offices in New York, London and Washington, DC. We regularly advise on corporate and transactional matters, as well as provide counsel on regulatory, compliance, enforcement and investigative issues. We take a cross-disciplinary approach to client service by employing the expertise of multiple practice groups.



Innovation

Our practices continue to evolve in direct response to our clients' business needs. We are recognized for our ability to develop cutting-edge solutions for our clients' most complex legal and business challenges.



Results

A one-size-fits-all strategy is never an option. We focus on long-term results and provide creative and tailored solutions that are targeted to our clients' businesses and industries.

SRZ ACCOLADES

BEST ONSHORE LAW FIRM FOR CLIENT SERVICE

HFMWeek US Hedge Fund Services Awards

LEADING LAW FIRMS IN US SECURITIZATION

Asset-Backed Alert

TOP-TIER RANKINGS

Chambers USA, Chambers Global, Chambers UK, Chambers Europe, Chambers High Net Worth, Chambers FinTech, The Legal 500 US, The Legal 500 UK, IFLR, The American Lawyer Global 100, The International Who's Who, Who's Who Legal, Benchmark Litigation: The Definitive Guide to America's Leading Litigation Firms and Attorneys, New York Super Lawyers and US News — Best Lawyers

ASSET MANAGEMENT PRACTICE GROUP OF THE YEAR

Law360

LEADER IN GLOBAL MARKET SHARE

Consistently ranked as a top legal service provider based on AUM for hedge funds by Hedge Fund Research Inc.

11 YEARS AT THE TOP FOR PIPES

PrivateRaise and PlacementTracker PIPEs scorecards (PIPE Investor Legal Counsel), ranked by number of placements advised

LEADING SECURITIES LITIGATION PRACTICE

Profiled by *The Hedge Fund Journal*

ONE OF NEW YORK CITY'S LARGEST PRACTICES FOR REAL ESTATE

The Real Deal

LAWYERS WHO LEAD BY EXAMPLE AWARD BEACON OF JUSTICE AWARD

The *New York Law Journal* and the National Legal Aid & Defender Association recognized SRZ for its extensive pro bono efforts to secure the mandate of legal representation of underserved communities in New York State

BEST ONSHORE LAW FIRM

HFMWeek US Hedge Fund Services Awards and Institutional Investor Alpha Awards

“We view them as an extension of our company — they very much understand what we want to be doing.”

— Client quote from *Chambers USA*

“The ‘excellent’ and ‘very responsive’ team at Schulte Roth & Zabel LLP has ‘great depth of expertise.’”

— Client quote from

The Legal 500 US

LEADING LAW FIRM

LMG Life Sciences recognized SRZ as a leading firm for “Non-IP Litigation & Enforcement: Government Investigation/Fraud & Abuse”

ACTIVIST ADVISER OF THE YEAR

The Deal Awards Europe

TOP 10 LEADING LAW FIRMS

Who's Who Legal Pro Bono Survey

THE LEADING GLOBAL LAW FIRM

THE LEADING LAW FIRM FOR NEW FUND LAUNCHES

THE LEADING US LAW FIRM IN LONDON

The Hedge Fund Journal Awards

LEADING REAL ESTATE LAW FIRM

Commercial Property Executive

LEADING LAW FIRM FOR FUND FORMATION

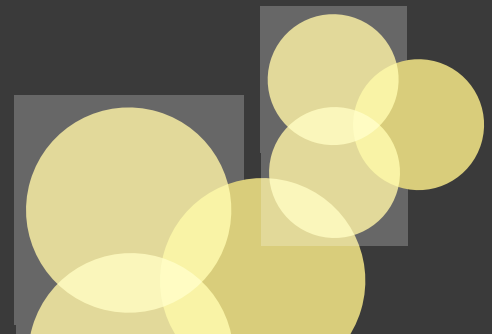
Preqin Global Hedge Fund Report, Preqin Global Real Estate Report, Preqin Global Private Equity & Venture Capital Report, Preqin Global Natural Resources Report and Preqin Global Infrastructure Report

OUTSTANDING ACHIEVEMENTS IN PROMOTING STANDARDS OF EXCELLENCE IN MANDATED REPRESENTATION

Awarded by the New York State Bar Association's Committee to Ensure Quality of Mandated Representation

ONLY FIRM WITH FIRST-TIER RANKINGS FOR ITS HEDGE FUND PRACTICE ACROSS ALL MAJOR RANKING PUBLICATIONS

Chambers UK, Chambers Europe, Chambers Global, Chambers USA, The Legal 500 UK, The Legal 500 US



SRZ LAWYER RECOGNITIONS

Multiple awards for **OUTSTANDING CONTRIBUTION** to the hedge fund industry at *The Hedge Fund Journal Awards*

EXPERT GUIDE TO THE WORLD'S LEADING WOMEN IN BUSINESS LAW

Global M&A Network's **TOP 50: NORTH AMERICA M&A LAWYERS**

Savoy magazine's **MOST INFLUENTIAL BLACK LAWYERS**

LMG Life Sciences' **LIFE SCIENCES STAR**

The Legal 500 US' **HALL OF FAME** for continued recognition and excellence (investment fund formation and management of alternative and hedge funds; and structured finance)

Sanctuary for Families' **EXCELLENCE IN PRO BONO ADVOCACY AWARD**

Real Estate Forum's **DEALS & DEALMAKERS** and **FINANCIAL INFLUENCERS**

Who's Who Legal's **PRIVATE FUNDS LAWYER OF THE YEAR** and **TOP TEN PRIVATE EQUITY LAWYERS**

Benchmark Litigation's **UNDER 40 HOT LIST**

The inaugural **ROBERT F. KENNEDY JUSTICE PRIZE** from the Lawyers' Committee for Civil Rights Under Law

Washingtonian's **WASHINGTON'S TOP LAWYERS** for criminal defense, white collar and securities litigation

Crain's New York Business **40 UNDER 40**

Private Equity International's **THE FUTURE 40**

“Clients ‘cannot say enough good things about the team’ at Schulte Roth & Zabel LLP. Lawyers are ‘hard-working,’ ‘honest and straightforward’ and ‘able to appropriately assess risk while being sensitive to business needs.’”

— *Benchmark Litigation*



“They’re extraordinarily hard-working and have a lot of institutional knowledge. I can’t think of a way that they could be any more helpful.”

— Client quote from *Chambers USA*

Crain's New York Business' **NOTABLE WOMEN IN LAW**

The Commercial Observer's **NEW YORK'S MOST POWERFUL REAL ESTATE ATTORNEYS**

LMG Life Sciences' **GOVERNMENT INVESTIGATIONS ATTORNEY OF THE YEAR**

The Hedge Fund Journal's **50 LEADING WOMEN IN HEDGE FUNDS**

The LGBT Bar's **BEST LGBT LAWYERS UNDER 40**

Employee Benefit Adviser's **MOST INFLUENTIAL WOMEN IN BENEFIT ADVISING**

The **NORMAN S. OSTROW AWARD** presented by The New York Council of Defense Lawyers

OUTSTANDING PRACTITIONER award at *Euromoney Legal Media Group's* Americas Women in Business Law Awards

AWARD IN RECOGNITION OF EXTRAORDINARY CONTRIBUTIONS to SIFMA's Anti-Money Laundering and Financial Crimes Committee

The Legal 500 US' **NEXT GENERATION LAWYER**

Who's Who Legal's **THOUGHT LEADERS** and **THOUGHT LEADERS GLOBAL ELITE**

Chair of the IRS' **ADVISORY COMMITTEE ON TAX EXEMPT AND GOVERNMENT ENTITIES**

The Best Lawyers in America **LAWYER OF THE YEAR** in Labor Law — Management

“The team is commercial, pragmatic and able to solve complex problems.”

— Client quote from *Chambers Europe*

WORK HIGHLIGHTS

APOLLO

Albertsons Companies Inc. in the issuance and sale of \$1.75 billion in convertible preferred equity of Albertsons Companies to a group of investors led by Apollo Global Management Inc.



Starboard Value in its \$200-million strategic investment in Papa John's International Inc. and its appointment of Jeffrey C. Smith, Starboard's CEO, and two others to Papa John's board

Named **ACTIVIST CAMPAIGN OF THE YEAR** at *The Deal Awards*



Oak Hill Advisors LP in connection with a series of recapitalization transactions. As part of the recapitalization, among other things, Associate Materials issued \$250 million 9.00% Senior Secured Notes due 2025



Marlin Equity Partners in its \$521-million acquisition of Bazaarvoice Inc.

Named **M&A DEAL OF THE YEAR (\$500 MILLION TO \$1 BILLION)**



Veritas Capital and its affiliates in the \$1.05-billion acquisition of GE Healthcare's technology unit

cerberus

Cerberus Capital Management in raising \$4.1 billion for the private investment firm's first global fund dedicated to non-performing loans



Veritas Capital and its affiliates in the \$5.7-billion acquisition of athenahealth Inc.

Named **PRIVATE EQUITY DEAL OF THE YEAR** at *The Deal Awards*



DXC.technology

Veritas Capital in its acquisition of the U.S. State and Local Health and Human Services business of DXC Technology in a transaction valued at \$5 billion



Murray Energy Corporation and its affiliates in a litigation win stemming from FirstEnergy Solutions' Chapter 11 restructuring, where the court denied motions that would reject a supply agreement for Murray Energy's subsidiaries



Veritas Capital and Cambium Learning Group in the \$792-million acquisition of Rosetta Stone



Albertsons Companies Inc. on its initial public offering of 50 million shares of its common stock on the New York Stock Exchange. The transaction valued Albertsons' equity at \$9.5 billion



Triam Fund Management in its proxy contest securing the election of its CEO and founding partner Nelson Peltz to The Procter & Gamble Company's Board of Directors

Procter & Gamble is the **LARGEST COMPANY EVER TO BE THE SUBJECT OF A PROXY CONTEST**



Tullett Prebon in securing the dismissal of two class action complaints accusing Tullett of participating in rate rigging, market manipulation and antitrust violations regarding the Yen LIBOR and Euroyen TIBOR benchmark interest rates in high-profile LIBOR cases



Albert Fried & Company in its sale to TD Securities, a subsidiary of Toronto-Dominion Bank

Immunomedics

venBio Select Advisor in **MULTIPLE HARD-FOUGHT VICTORIES** in its proxy contest for majority control of the board of directors at Immunomedics Inc. where venBio succeeded in seating four directors for a majority of Immunomedics' board with virtually unprecedented support from all three leading proxy advisory firms ISS, Glass Lewis and Egan Jones

SRZ RESOURCES

ALERTS

SRZ produces more than 100 **CLIENT ALERTS** each year on a range of timely topics that are written and distributed in response to new legislation, regulatory changes and other news of interest to our clients.



SRZ **PUBLICATIONS** include articles, books, deal studies, newsletters, treatises and white papers that explore the latest ideas, innovations, trends and legal developments in a wide range of practice areas and industries.



SRZ's **WORLD SKY SERVICE** is an online collection of regularly updated reports that summarize the private placement laws in the countries around the world in which hedge funds and private equity funds are frequently marketed.



SRZ FAQ videos feature SRZ lawyers sharing their expertise on timely topics that impact the financial services industry.



COVID-19 RESOURCE CENTER

SRZ's **COVID-19 RESOURCE CENTER** provides up-to-date information and guidance on COVID-19-related legal and market developments.



LIBOR TRANSITION RESOURCE CENTER

SRZ's **LIBOR TRANSITION RESOURCE CENTER** has the latest updates on preparing for the transition from LIBOR.



The **SHAREHOLDER ACTIVISM RESOURCE CENTER** is updated regularly and includes SRZ lawyer-authored articles of interest, alerts on cases and emerging rules and regulations, practice highlights and industry news and publications.

PRIVATE INVESTMENT FUNDS SEMINAR

For nearly 30 years, SRZ has presented its **PRIVATE INVESTMENT FUNDS SEMINAR**, the premier conference in the private funds industry. The event annually attracts more than 1,000 attendees from around the world.



Connect with SRZ on **LINKEDIN** for the latest firm news, alerts, articles, videos, announcements and more.



SRZ's **TWITTER** feed features the latest news and alerts from the firm. Follow us at **@SRZLAWFIRM**.

Schulte Roth & Zabel
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