

Schulte Roth & Zabel

Asset-Backed Finance





As part of Boris Ziser's broader securitization practice, he is highly recommended for his expert knowledge of nontraditional assets, including life settlements and litigation funding receivables.

"Boris is a pleasure to work with, both for his legal and strategic insight, and for his always direct and pleasant demeanor."

*- Capital Markets: Securitization:
ABS - USA - Nationwide*

Andrea Mandell brings extensive tax capabilities to the practice, supporting clients in securitizations and related fund formation.

"Andrea is fantastic - solution-oriented and really good to work with."

*- Capital Markets: Securitization:
Tax - USA - Nationwide*

Innovation is at the core of our practice

Schulte Roth & Zabel (“SRZ”) is a nationally recognized leader, with over 25 years of experience developing innovative and creative solutions for complex and sophisticated structured finance transactions. As a part of our Finance & Derivatives Group, our asset-backed finance practice has a particular focus on the securitization

and financing of “off-the-run” and esoteric assets, further strengthening and expanding the firm’s depth of service and capabilities in finance and structured products. Unlike many other structured finance practices, SRZ’s practice is primarily focused on such “off-the-run” esoteric assets. These are not ancillary, but are in fact the focus.

Securitization and Asset-Backed Lending

We assist a wide range of clients with credit facilities, including:

- Securitization
- Senior secured loans
- Subordinated loans
- Revolving credit
- Warehouse facilities
- Delayed-draw term loans
- Term loans
- Commercial paper conduits

Portfolio Acquisitions and Dispositions

We represent investors, lenders, hedge funds, private equity funds and finance companies in portfolio acquisitions and dispositions:

- On a stand-alone basis
- As part of merger-and-acquisition transactions
- As part of terminations of securitizations

Focusing on Alternatives

Sample Asset Types

We handle many types of receivables, with a focus on the esoteric side of the spectrum, including:

- Litigation-related funding (including pre-settlements, post-settlements and mass-tort firm loans)
- Structured settlements
- Annuities
- Life settlements (including portfolio due diligence)
- Lottery receivables
- Equipment leases
- Timeshare loans
- Merchant cash advances
- Income-Sharing Agreements
- Royalties
- Cell towers
- Insurance-linked securities
- Loans secured by fine art
- Medical receivables

Select Representative Experience

- Representing clients in loans to law firms
- Representing clients in providing funding to claimants to pursue litigation
- Representing clients in establishing multiple life settlement and premium finance funds
- Performing legal due diligence of life settlements in large-scale portfolio acquisitions
- Representing clients in establishing life insurance premium finance platforms
- Acting as underwriters' and issuer's counsel on multiple securitizations of structured settlements
- Representing borrowers in credit facilities secured by fine art
- Representing lenders and borrowers in structured settlement warehouse facilities
- Representing issuers and borrowers with timeshare receivables, warehouse facilities and securitization transactions
- Representing a group of lenders in the financing of a cell tower and fiber-optic backhaul business
- Representing lenders in credit facilities secured by merchant cash advances

Recognized leaders in our areas of focus

Authors of

“Life Settlement Securitization”
and “Structured Insurance Finance”
chapters in *Securitizations: Legal and
Regulatory Issues* (Law Journal Press)

Outside general counsel



Recognized by



Participate in and conduct

various securitization,
litigation funding, marketplace
lending and life settlement
seminars in the United States
and Europe

Member of



National Association of Settlement Purchasers

Our Asset-Backed Finance Team (Esoteric Assets)



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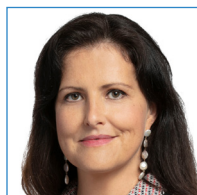
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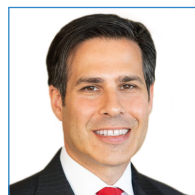
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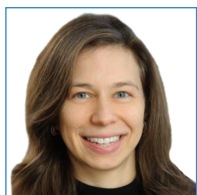
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