

PUBLICATIONS

Schulte Lawyers Update Definitive Book on Formation, Operation and Regulation of Hedge Funds

ALM Law Journal Press

February 2019

Schulte lawyers have updated their comprehensive book on hedge funds, *Hedge Funds: Formation, Operation and Regulation*, published by ALM's Law Journal Press. Addressing legal and practical issues of importance to counsel for both sponsors and investors, the book explains the complete spectrum of hedge fund investment structuring, operation and regulation.

Since the first funds were established over 60 years ago, the hedge fund industry has grown dramatically in size and complexity. More than just a passing phenomenon, hedge funds are now an important part of global asset management; and increasingly the focus of new legislation and regulation. This up-to-date and forward-looking guide explains topics including hedge fund investment strategies, domestic and off-shore hedge fund structure and tax considerations, terms, fees, and related considerations for sponsors and investors, regulatory requirements and fiduciary obligations of investment advisers, fund documentation, including marketing materials, offering memoranda, governing documents and related and agreements; and structuring a hedge fund management company.

The Schulte authors represent a broad range of practices and include investment management partners Stephanie Breslow, Jennifer Dunn, David Efron, Marc Elovitz, Christopher Hilditch, Daniel Hunter, Jason Kaplan, Anna Maleva-Otto, David Nissenbaum and Paul Roth, special

counsel Patrick Dundas and associate Christopher Avellaneda; broker-dealer regulatory & enforcement special counsel David Sieradzki; employment & employee benefits partners David Cohen, Ian Levin and Holly Weiss; finance partner Daniel Oshinsky; litigation partner Gary Stein and lawyer Betty Santangelo; M&A and securities partner Peter Halasz and special counsel Gregory Kinzelman and Adriana Schwartz; finance & derivatives partner Craig Stein and associate Sean Locklear; and tax partners Philippe Benedict and Shlomo Twerski, special counsel David Griffel and associate David Wermuth and former Schulte lawyers Brian Daly, Brad Caswell, Theodore Franzese, Kenneth Gerstein, Lawrence Goldberg, Seetha Ramachandran, Max Schwartz and Joseph Vitale.

Related People



**Philippe
Benedict**

Partner
New York



**Stephanie
Breslow**

Partner
New York



**David
Cohen**

Partner
New York



**David
Efron**

Partner
New York



**Marc
Elovitz**

Partner
New York



**Peter
Halasz**

Of Counsel
New York



**Christopher
Hilditch**

Partner
London



**Daniel
Hunter**

Partner
New York



**Jason
Kaplan**

Partner
New York



**Ian
Levin**

Partner
New York



**Anna
Maleva-Otto**

Partner
London



**David
Nissenbaum**

Partner
New York



**Daniel
Oshinsky**

Partner
New York



**Paul
Roth**

Founding Partner
Emeritus, Of Counsel
New York



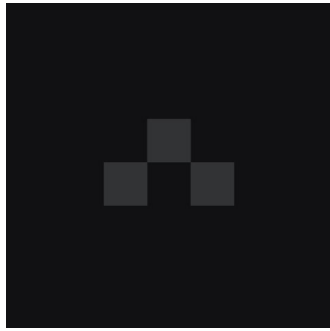
**Craig
Stein**

Partner
New York



**Shlomo
Twerski**

Partner
New York



**Holly
Weiss**

Retired Partner
New York



**Betty
Santangelo**

New York



**David
Griffel**

Partner
New York



**Adriana
Schwartz**

Partner
New York



**Christopher
Avellaneda**

Partner
New York



**Sean
Locklear**

Special Counsel
New York



**David
Wermuth**

Partner
New York

Practices

INVESTMENT MANAGEMENT

BANK REGULATORY

BROKER-DEALER REGULATORY AND ENFORCEMENT

EMPLOYMENT AND EMPLOYEE BENEFITS

FINANCE

LITIGATION

REGULATORY AND COMPLIANCE

STRUCTURED FINANCE

TAX