



Rami Kidouchim
Special Counsel

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Advises both creditors and debtors, including hedge funds, private equity funds, fund of funds, commercial finance companies and investment banks, in a wide range of domestic and cross-border commercial and corporate finance transactions.

Rami has substantial experience in structuring, negotiating and documenting complex secured and unsecured financing transactions, including asset-based and cash-flow financings, acquisition and leveraged financings, private placements and public offerings of debt securities, debtor-in-possession financings, “B” loans, second lien and subordinate debt financings, restructurings and workouts.

Practices

FINANCE

PRIVATE CREDIT

Bar Admissions

New York

Education

Brooklyn Law School, JD

Yeshiva University, BS

Representations

- A domestic finance company in a \$95 million syndicated secured financing facility to a manufacturer of marine and outdoor power equipment to finance an acquisition.
- A domestic finance company in a \$145 million syndicated multi-tranche term loan (with delayed-draw features) and revolving loans secured financing facility to a restaurant franchise company to refinance an existing facility.
- Private equity funds in a financing secured by capital calls aggregating \$850 million.
- A furniture manufacturing company in connection with a \$42 million senior secured revolving and term loan credit facility.
- A Japanese bank in connection with a syndicated \$600 million unsecured credit facility to a U.S. and Japan-based clothing company.
- A hedge fund in a \$163 million split-collateral financing facility where the primary collateral was real estate and PP&E and the secondary collateral was working capital assets (with a split-collateral intercreditor agreement).
- A portfolio company of a private equity fund in connection with senior subordinated notes to (together with a senior secured revolving credit facility) finance the acquisition of a multinational business unit of a publicly-owned company.
- Private equity investors with respect to a euro-denominated credit facility in connection with the acquisition of an American company.
- A major US Bank in connection with three separately documented parallel credit facilities to high-net-worth individuals and various trusts. The facilities were secured by equity interest in various funds, shares of capital stock, work of art and jewelry.
- A domestic restaurant group in a \$275 million senior secured financing facility, a \$250 million high-yield bond offering and a \$35 million unsecured PIK facility in connection with a leveraged buyout.

- A hedge fund, as collateral agent for a syndicate of lenders, in connection with the restructuring of an existing secured credit facility provided to a privately held offshore rig provider. As part of the restructuring, (i) the revolving lenders provided the company with a \$10 million revolving credit facility and a \$10 million term loan “A” tranche on a “first-out” basis and (ii) the “second-lien” lenders provided the company with a tranche “B” and a tranche “C” in the amount of \$10 million and \$20 million respectively. The credit facility was secured by substantially all of the company’s assets comprised primarily of mobile offshore oil drilling vessels flagged in the United States, Panama and Liberia.
- An onshore and offshore fund of funds in connection with the issuance of notes evidenced by cross-collateralized note purchase agreements.
- A hedge fund in connection with a senior secured credit facility to finance the acquisition of a Vancouver-based casino and its exit from reorganization proceedings in British Columbia, Canada.
- A private equity fund in connection with senior and subordinated debt financings for the acquisition of an operator of franchised restaurants.
- A Japan-based domestic finance company, as agent, in a \$125 million syndicated secured financing facility to an offshore oil and gas development and production company operating in the Gulf of Mexico.