



Clara Zylberg
Special Counsel

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Advises in the securities law and regulatory and compliance areas.

Clara focuses on alternative investment structures and related products, including private investments in public equity (PIPE) transactions, registered direct offerings, venture capital financings, exchange offers and special-purpose acquisition companies (SPACs), representing some of the largest private investment groups and investment banks in the United States and abroad.

She also counsels clients in the regulatory areas of Sections 13 and 16, Rules 144 and 144A, Regulation S, insider trading, short selling and Regulation M/Rule 105.

Practices

PIPES

SHAREHOLDER ACTIVISM

Bar Admissions

New York

Education

New York University School of Law, LL.M.

Bar Ilan University, Israel, LL.B.

Publications

- “Final SEC Rules Amending Schedule 13G and 13D Beneficial Ownership Reporting,” *Schulte Alert*, Oct. 13, 2023
- “Proposed Rule Changes to SEC Beneficial Ownership Reporting,” *Schulte Alert*, Feb. 11, 2022
- “NYSE Further Extends Waiver of Parts of ‘Related Party’ and ‘20%’ Stockholder Approval Rules,” *Schulte Alert*, Oct. 9, 2020; republished in the *Harvard Law School Forum on Corporate Governance*, Oct. 27, 2020
- “SEC Brings Enforcement Action Against Fund Manager for Single 13D Violation,” *Schulte Alert*, Oct. 2, 2020
- “PIPEs Update: Nasdaq Provides Temporary Relief from Certain Shareholder Approval Requirements for PIPEs (COVID-19),” *Schulte Alert*, May 11, 2020
- “PIPEs and Registered Directs: COVID-19 and Alternative Financing Transactions,” *Schulte Alert*, April 7, 2020
- “Activism and Passivity: HSR Act and Section 13(d) Developments for Investors,” *Schulte Client Alert*, July 28, 2016 (co-author); republished in *Westlaw Journal – Derivatives*, Aug. 11, 2016, *Westlaw Journal – Securities Litigation & Regulation*, Aug. 18, 2016, and *The Hedge Fund Journal*, September 2016
- “SEC Enforcement: Enhanced 13(d) Scrutiny and Merger Arbitrage,” *Schulte Activist Investing Developments*, Summer 2009, co-author