



Andrew R. Miller
Special Counsel

Contact

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Advises private funds pursuing illiquid and liquid credit and other strategies through closed-ended, open-ended and hybrid structures and separately managed accounts.

Drew represents established and emerging investment managers and private funds in connection with formation, transactions and compliance. He also provides advice to his global client base on US, UK and European securities law and regulatory matters affecting private funds and their advisers.

Drew is experienced in representing investment managers pursuing private credit and specialty finance investment programs, as well as private equity, shareholder activism and engagement, traditional long-only and long-short equity, global macro, arbitrage, systematic, public/private crossover, digital assets, commodities and other illiquid and semi-liquid esoteric strategies.

He advises clients on managing conflicts and risks across a mix of products with different liquidity profiles. Drew also actively represents multi-strategy managers and has assisted clients in restructuring into expense pass-through models.

Practices

INVESTMENT MANAGEMENT

HEDGE FUNDS

PRIVATE EQUITY

Bar Admissions

New York

Education

Georgetown University Law Center, JD

▪ *The Georgetown Law Journal*

University of South Carolina, BS

Representations

Recent representative semi-liquid and closed-ended matters:

- First closing of Cayman distressed credit fund targeting \$250 million in commitments
- Launch of \$250 million fourth vintage specialty finance strategy using combination of Cayman standalone and SPC vehicles
- Closing of \$150 million investment by single-investor into Luxembourg semi-liquid credit vehicle
- Launch of \$150 million CLO equity fund through Jersey cellular vehicle
- First closing of \$10 million consumer direct lending European and US strategy using Cayman, Delaware, Luxembourg and Jersey vehicles
- Launch of \$300 million distressed European real estate credit strategy through Luxembourg and Cayman vehicles
- Launch of \$50 million single-investment Cayman vehicle targeting US and UK multinational technology consolidation
- Launch of dozens of \$25 million single-investment cells targeting private investments for Cayman segregated portfolio company
- Launch of multiple \$50 million single-investment Delaware vehicles targeting US and UK technology, media and entertainment companies and digital assets

Past matters:

- Launch of \$100 million short-lived event specialty finance strategy Cayman vehicle
- Assisted in launch of \$1.4 billion eighth vintage Delaware real estate vehicle
- Assisted in launch of \$5 billion third-vintage Cayman distressed credit partnership

- Assisted in launch of multiple \$150-500 million single-investor Cayman vehicles investing in European non-performing loans
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Speaking Engagements

- “Why Changing US Regulations Matter for UK Managers,” IQ-EQ’s Annual Regulatory Forum, June 2023
- “Marketing Strategies,” Schulte London Investment Management Hot Topics, May 2023
- “Are Retail Investors A New Market for Private Funds?” Ogier Investment Management Seminar Series, March 2023