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Stephen M.  
Schauder  
*Partner*

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## Contact

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### **Advises on asset-backed securitizations and warehouse credit facilities.**

Stephen has represented underwriters, issuers, lenders and borrowers across a variety of asset classes, including structured settlements, litigation advances, lottery receivables, personal annuities, timeshare loans, equipment leases and life settlements, among others.

He also represents investors, lenders, hedge funds, private equity funds and finance companies in purchases and dispositions of portfolios of assets and financings secured by those portfolios.

Stephen is recognized by *IFLR1000* as a Capital Markets “Rising Star,” as well as by Legal Media Group’s *Expert Guide to Rising Stars*.

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## Practices

**FINANCE**

**LITIGATION FINANCE**

**PRIVATE CREDIT**

**STRUCTURED FINANCE**

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## Bar Admissions

New York

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## Education

Boston University School of Law, J.D.

The George Washington University, B.B.A.

- *cum laude*
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## Representations

- Acted as underwriters' counsel on multiple securitizations of structured settlements, personal annuities and lottery receivables.
- Represented lenders and borrowers in structured settlement warehouse facilities.
- Acted as issuer's counsel and underwriters' counsel on multiple timeshare loan securitizations.
- Represented lenders in timeshare loan warehouse facilities.

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## Publications

- “Private Funds Market Trends Report,” *Schulte Publication*, June 2021
- “Private Funds – Market Trends Report,” *Schulte Publication*, October 2020
- “Private Funds – Market Trends Report,” *Schulte Publication*, May 13, 2020
- “Receivable Financing: COVID-19 Related Issues,” *Schulte Alert*, March 31, 2020
- “U.S. Supreme Court Upholds Discharge of Student Loan Debt,” *Pratt’s Journal of Bankruptcy Law*, April/May 2010, co-author

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## Speaking Engagements

- “Specialty Finance & Non-Bank Lending,” IMN’s ABS East 2023, October 2023
- “Specialty Finance,” Schulte Private Capital Conversations, July 2023
- “Exploring the Role of Securitization in Private Deals,” The Private Credit Industry Conference on Direct Lending and Middle Market Finance, April 2023
- “Finance Strategies and Structures,” Schulte 30th Annual Private Investment Funds Seminar, January 2021

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## Distinctions

- *IFLR1000* – Capital Markets “Rising Star”
- *Expert Guides* – Structured Finance and Securitisation “Rising Star”

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## Prior Experience

- Stroock & Stroock & Lavan