



**Kristine  
Manoukian**  
*Partner*

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## Contact

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**Co-chair of the Business Reorganization Group. Advises ad hoc groups, creditors, purchasers and other investors on all aspects of restructurings (in- and out-of-court), recapitalizations, exchanges, workouts and distressed situations, with a particular focus on the representation of investment funds and financial institutions.**

In addition to representing ad hoc groups, creditors, purchasers and investors in distressed situations, Kristine has represented debtors and official committees in Chapter 11 cases and companies in post-restructuring matters.

Kristine is recognized as one of *The Deal's* "Top Women in Dealmaking" and as a "Rising Star" by *New York Metro Super Lawyers*.

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## Practices

**BUSINESS REORGANIZATION**

**SPECIAL SITUATIONS AND BANKRUPTCY LITIGATION**

**SPECIAL SITUATIONS**

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## Bar Admissions

New York

Delaware

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## Court Admissions

US District Court, Southern District of New York

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## Clerkships

Hon. William T. Thurman, Chief Judge, US Bankruptcy Court, District of Utah

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## Education

University of Maryland School of Law, J.D.

Columbia University School of International and Public Affairs, M.A.

Brigham Young University, B.A.

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# Representations

## Ad Hoc Groups/Steering Committees

- Ad hoc group of noteholders in connection with the restructuring and amendment of Veradigm convertible Notes
- Senior Secured noteholders in connection with the debt-for-equity exchange and recapitalization of Associated Materials
- Ad hoc group of noteholders in connection with the consent solicitation and exchange offer by SLACK related to the SLACK/Salesforce merger
- Ad hoc group of noteholders in connection with the consent solicitation and exchange offer by Caesars Entertainment
- Ad hoc group of noteholders in connection with the consent solicitation and exchange offer by Northern Oil & Gas
- Ad hoc group of hospitals in connection with the Purdue Pharma Chapter 11 cases
- Ad hoc group of MLP lenders and purchasers of MLP assets in connection with the Westmoreland Coal Company Chapter 11 cases
- Ad hoc group of senior secured lenders, DIP lenders and purchasers of substantially all the assets in connection with the Relativity Media Chapter 11 cases
- Ad hoc group of noteholders and new money lenders in connection with Abengoa group companies' global restructuring (including Chapter 11 cases of US subsidiaries)
- Ad hoc group of project finance lenders in connection with the Seadrill Limited Chapter 11 cases
- Ad hoc group of second lien lenders and DIP lenders in connection with the SunEdison Chapter 11 cases
- Steering Committee of first lien lenders and noteholders, DIP lenders and purchasers of substantially all the assets in connection

with the Walter Energy (Warrior Met Coal) Chapter 11 cases

- Steering Committee of first lien lenders and DIP Lenders in connection with the Longview Power Chapter 11 cases
- Ad Hoc Group of senior secured noteholders in connection with the Catalyst Paper Corp. Chapter 15 proceedings (and related Canadian proceedings)

#### **Creditors/Investors**

- Foundry Digital LLC as significant unsecured creditor and equity holder in connection with the Core Scientific Chapter 11 cases
- Sixth Street as first lien lender and cash collateral lender in connection with the Energy Alloys Chapter 11 cases
- Sixth Street as a first lien lender in connection with the Barney's Chapter 11 cases
- MGG Investment Group as first lien lender and DIP lender in connection with the GenCanna Global Chapter 11 cases
- Wilmington Trust as second lien agent in connection with the True Religion Chapter 11 cases
- Centerbridge as secured creditor in connection with the Lehman Brothers Chapter 11 cases

#### **Purchasers**

- Foundry Digital LLC as purchaser of crypto mining sites and related assets in connection with Compute North Chapter 11 cases
- Bluestar Alliance as purchaser of the Justice brand assets in connection with the Ascena Retail Group Chapter 11 cases
- Potential purchasers/bidders in connection with the Celsius, Voyager, BlockFi, GWG and Purdue Pharma Chapter 11 cases

#### **Companies and Official Committees**

- Associated Materials and its board of managers in the sale/merger with funds managed by SVP Global

- Debtors in the Allied Nevada, Atari, Quiznos, and Archbrook Laguna Chapter 11 cases
  - Official Committees of Unsecured Creditors in the Hawker Beechcraft, Friendly Ice Cream Corp. and Vitro America Chapter 11 cases
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## Publications

- “Second Circuit’s Purdue Pharma Ruling: Third Party Releases Remain a Question of Geography,” *Schulte Alert*, June 20, 2023
- “Validity of Non-Consensual Third-Party Releases Called into Question in Purdue Bankruptcy - But for How Long?” *Schulte Alert*, Dec. 22, 2021; republished in *Pratt’s Journal of Bankruptcy Law*, April/May 2022
- “*Ultra Petroleum* Bankruptcy Court Allows Make-Whole Premium and Postpetition Interest at Contractual Default Rate,” *Schulte Alert*, Feb. 22, 2021

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## Speaking Engagements

- “Distressed Opportunities,” Schulte Private Capital Conversations, July 2023
- “Distressed Opportunities,” Schulte 32nd Annual Private Investment Funds Seminar, January 2023
- “The Broad Spectrum of Distressed Investing,” 18th Annual Wharton Restructuring and Distressed Investing Conference, Feb. 2022
- “Bankruptcy,” Schulte 31st Annual Private Investment Funds Seminar, Jan. 2022
- “Credit Funds and Distressed Investing,” Schulte 30th Annual Private Investment Funds Seminar, January 2021
- “Credit and Specialty Finance,” Schulte 28th Annual Private Investment
- Funds Seminar, New York, January 2019
- Wharton Restructuring Club Distressed Debt Trading — Before You Say “Done” Seminar, Philadelphia, November 2018
- “Section 363 Bankruptcy Sales: Key Considerations in the Auction Process, Private Sales, Due Diligence and Operations,” Strafford Webinar, May 2018
- “European Restructuring Techniques: The Impact of Brexit and Other Developments on the Primacy of the UK Scheme of Arrangement,” LSTA and LMA Conference, May 2017
- “Business Bankruptcy Legal Update Panel,” ABI Annual Spring Meeting, April 2017

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## Memberships

- American Bankruptcy Institute
- IWIRC, International Women's Insolvency & Restructuring Confederation
- INSOL International
- Armenian Bar Association
- Board of Directors, Harlem School of the Arts

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## Distinctions

- *The Deal* — Ranked as one of the Top Women in Dealmaking
- *New York Metro Super Lawyers* — *Rising Star*
- Immigration Equality's 2012 Safe Haven Award for excellence in pro bono representation

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## Prior Experience

- Partner, Clifford Chance
- Counsel, Akin Gump Strauss Hauer & Feld
- Associate, Richards, Layton & Finger