

Gregory D. Ruback

Partner

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Represents direct lending funds, business development companies and other alternative lenders and private capital investors, as well as private equity funds, portfolio companies and other borrowers, in a wide variety of debt financings.

Gregory has substantial experience with acquisition finance transactions, recapitalizations, asset-based lending facilities, stretch ABL facilities, multiple lien credit facilities, mezzanine facilities, unitranche facilities, debtor-in-possession financings, exit financings, liability management transactions, convertible notes and other debt investments.

Gregory's experience extends across a wide variety of industries, including pharmaceuticals, manufacturing, media, telecommunications, biotech, energy, healthcare, insurance and technology.

Practices

FINANCE

FUND FINANCE

PRIVATE CREDIT

SPECIAL SITUATIONS

Bar Admissions

New York

Education

Fordham University School of Law, J.D.

- Business and Articles Editor, *Fordham International Law Journal*

Babson College, B.S.

Speaking Engagements

- “Next Steps for Investment Funds with Exposure to Silicon Valley Bank,” Schulte Webinar, March 2023
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Prior Experience

- DLA Piper
- Proskauer Rose
- Mayer Brown