



PEOPLE

Ned S. Schodek

Partner

Contact

+1 212.756.2372
ned.schodek@srz.com

919 Third Avenue
New York, NY 10022

Represents creditors, ad hoc groups, debtors, acquirers of assets, and other parties in interest in large and complex prepackaged, pre-negotiated and traditional Chapter 11 bankruptcies, out-of-court workouts, debtor-in-possession financings, adversary proceedings, and broker-dealer liquidations.

Ned also advises financial institutions in closing out and structuring new derivatives transactions with distressed entities.

He is a former co-chair of the Courts and Legislation Subcommittee of the Committee on Bankruptcy and Corporate Reorganization of the New York City Bar Association.

Practices

BUSINESS REORGANIZATION

REAL ESTATE

SPECIAL SITUATIONS

Bar Admissions

New York

Court Admissions

US District Court, Eastern District of New York

US District Court, Southern District of New York

Education

Cornell Law School, J.D.

Vassar College, B.A.

Publications

- “Serta Simmons Ch. 11 Expands Split On Credit Agreements,” *Law360*, Aug. 9, 2023
- “Financial Titans Engage in Winner-Takes-All Battle: The Bankruptcy Court for the Southern District of Texas Upholds Serta’s 2020 Uptiering Transaction,” *Schulte Alert*, July 5, 2023
- “CLOs: Adding Flexibility to Engage in Liability Management Transactions,” *Schulte Alert*, Dec. 5, 2022
- “Recent Challenges to Uptiering Transactions,” *American Bankruptcy Institute Journal*, Dec. 2022

