

 **PEOPLE**



Chaim Stern
Special Counsel

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Advises on the tax aspects of onshore and offshore investment funds including fund formation, investment structuring, and mergers and acquisitions.

Before joining Schulte, Chaim spent 15 years at Goldman, Sachs & Co. where he was responsible for advising the asset management business on tax matters associated with firm-sponsored private equity and credit funds, registered investment vehicles, and real estate partnerships.

In addition, Chaim has significant experience performing multidisciplinary evaluations of strategic corporate acquisitions and reorganizations, including balance sheet, tax, capital and funding analysis.

Practices

TAX

Bar Admissions

New York

Education

New York University School of Law, LL.M.

University of Pennsylvania Law School, J.D.

- with honors
- Order of the Coif
- Bernard A. Chertcoff Prize – Excellence in Taxation
- Oscar Milton Davis Award

Talmudical Yeshiva of Philadelphia, F.T.L.

Publications

- “Renewable Energy Credit Transfers and the Passive Activity Rules,” *Tax Notes*, July 2023
- “Required Summer Reading From the IRS: Transfer and Elective Payment Rules, Part 2,” *Tax Notes*, July 11, 2023 (quoted)
- “Required Summer Reading From the IRS: Transfer and Elective Payment Rules,” *Tax Notes*, July 3, 2023 (quoted)
- “New Proposed Regulations Would Affect the Taxation of Foreign Investors in U.S. Real Estate,” *Schulte Alert*, Jan. 6, 2023

Speaking Engagements

- “Inflation Reduction Act Tax Credits: What They Are and How To Optimize Them,” EMC21 Houston, March 2024

Prior Experience

- Goldman Sachs
- Fried, Frank, Harris, Shriver & Jacobson