

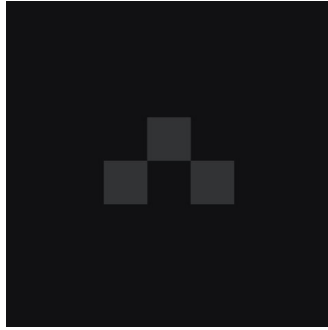
FIRM NEWS

SRZ Successfully Represents Morton's in its Sale to Affiliates of Tilman J. Fertitta

December 19, 2011

SRZ represented Morton's Restaurant Group Inc. ("Morton's") in its sale to affiliates of Tilman J. Fertitta ("Fertitta"). Under the agreement announced on Dec. 16, 2011, Fertitta commenced a tender offer to acquire all of Morton's outstanding common stock at \$6.90 per share in cash, and acquired all remaining shares of common stock through a second-step merger. The transaction, financed through a combination of cash and debt, closed on Feb. 1, 2012. SRZ's deal team, led by partner Marc Weingarten, included partners Howard B. Epstein, Ronald B. Risdon and Kurt F. Rosell; special counsel Scott M. Kareff; and associate Yanjun Wei.

Related People



**Howard
Epstein**

Of Counsel
New York



**Ronald
Risdon**

Of Counsel
New York



**Marc
Weingarten**

Partner
New York



**Scott
Kareff**

Special Counsel
New York



Yanjun

Wei

M&A and Securities

Counsel

New York

Practices

EMPLOYMENT AND EMPLOYEE BENEFITS

ENVIRONMENTAL

FINANCE

MERGERS AND ACQUISITIONS

PRIVATE EQUITY

TAX