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Case Study: ZING VII

January 26, 2012

On Dec. 21, 2011, the U.S. Bankruptcy Court for the District of New Jersey approved a liquidation plan for collateralized debt obligation issuer (“CDO”) Zais Investment Grade Limited VII (“ZING VII”). The plan incorporates a settlement between senior noteholders who had initiated the bankruptcy case by filing an involuntary petition against the CDO, and junior noteholders who were appealing the Bankruptcy Court’s April 26, 2011, order granting the involuntary petition. In a previous article, we reviewed the bankruptcy court opinion denying the junior noteholders’ motion to dismiss the filing.

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