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How to Raise Capital Using a PIPE

September 5, 2013

A private investment in public equity, or PIPE, is an alternative financing option for public companies from traditional capital markets transactions. In this *Law360* article, SRZ partner Eleazer Klein and special counsel Adriana Schwartz and Lowenstein Sandler partners Steven E. Siesser and Steven M. Skolnick provide an overview of PIPE transactions, including the current regulations regarding applicable PIPEs and key considerations when structuring a PIPE transaction.

This article is excerpted from Lexis® Practice Advisor, a comprehensive practical guidance resource providing insight from leading practitioners on the topics critical to attorneys who handle transactional matters.

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