

PUBLICATIONS

Hedge Funds: Formation, Operation and Regulation

October 2013

Schulte Roth & Zabel attorneys have written a comprehensive new book on hedge funds for both fund sponsors and investors. *Hedge Funds: Formation, Operation and Regulation*, published by ALM's Law Journal Press, is an up-to-date and forward-looking guide that clearly and fully explains the complete spectrum of hedge fund investment structuring, operations and regulation.

As the hedge fund industry has grown dramatically in size and complexity, it has become both an important part of global asset management and the focus of new legislation and regulation. This all-encompassing book provides an expert look at the state of the industry, providing legal and practical insights into taxation, regulation, documentation, and strategic issues. Specific topics include hedge fund investment strategies and structuring a hedge fund management company, domestic and off-shore hedge fund structures and tax considerations, terms, fees and related considerations, regulatory requirements and fiduciary obligations of investment advisors, and fund documentation, including marketing materials, offering memoranda and governing documents.

Offering an unparalleled understanding of the legal and operational aspects of the hedge fund industry, the SRZ authors represent a broad range of practices and include investment management partners Stephanie R. Breslow, David J. Efron, David Nissenbaum, Paul N. Roth, Jennifer Dunn, Christopher Hilditch, Daniel F. Hunter and Jason S. Kaplan; investment management regulatory & compliance partner Marc E. Elovitz; employment & employee benefits partners David M. Cohen and

Holly H. Weiss; finance & derivatives partners Daniel V. Oshinsky and Craig Stein; mergers & acquisitions partner Peter Jonathan Halasz; and tax partners Philippe Benedict and Shlomo C. Twerski. The authors also received significant contributions from litigation attorney Betty Santangelo, as well as associate Patrick Dundas; tax partner David Wermuth and special counsel David S. Griffel; and former Schulte lawyers Brad L. Caswell, Nancy R. Finkelstein, Steven J. Fredman, Kenneth S. Gerstein, Lawrence S. Goldberg, Benjamin A. Newman, Jacob Preiserowicz, Joseph Suh and Joseph P. Vitale.

Related People



**Philippe
Benedict**

Partner
New York



**Stephanie
Breslow**

Partner
New York



**David
Cohen**

Partner
New York



**Jennifer
Dunn**

Partner
New York



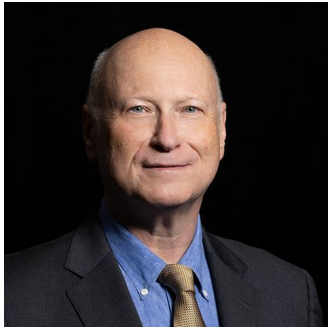
**David
Efron**

Partner
New York



**Marc
Elovitz**

Partner
New York



**Peter
Halasz**

Of Counsel
New York



**Christopher
Hilditch**

Partner
London



**Daniel
Hunter**

Partner
New York



**Jason
Kaplan**

Partner
New York



**David
Nissenbaum**

Partner
New York



**Daniel
Oshinsky**

Partner
New York



**Paul
Roth**

Founding Partner
Emeritus, Of Counsel
New York



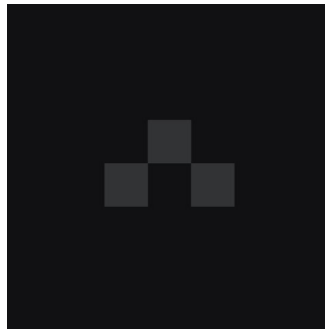
**Craig
Stein**

Partner
New York



**Shlomo
Twerski**

Partner
New York



**Holly
Weiss**

Retired Partner
New York



**Betty
Santangelo**
New York



**David
Griffel**
Partner
New York



**David
Wermuth**
Partner
New York

Practices

INVESTMENT MANAGEMENT

REGULATORY AND COMPLIANCE

BANK REGULATORY

EMPLOYMENT AND EMPLOYEE BENEFITS

FINANCE

HEDGE FUNDS

LITIGATION

MERGERS AND ACQUISITIONS

STRUCTURED FINANCE

TAX