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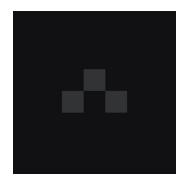
SRZ Advises Liberty Hall on Acquisition of McCann Aerospace

April 2, 2014

SRZ advised private equity firm Liberty Hall Capital Partners on the acquisition of McCann Aerospace Machining, a Tier II supplier of large, complex monolithic machined structural parts and assemblies for the global aerospace industry. The deal, which was announced and closed on April 2, 2014, makes McCann the second supplier to be integrated into Liberty Hall's Accurus Aerospace Corporation, a fully integrated, highly diversified Tier II aerostructures supplier. In November 2013, SRZ advised Liberty Hall on its acquisition of Precise Machining & Manufacturing in a deal that secured the foundational asset for Accurus.

The SRZ team representing Liberty Hall Capital Partners and Accurus included environmental partner Howard B. Epstein, investment management partner Jason S. Kaplan, finance partner Ronald B. Risdon, tax partner Kurt F. Rosell, real estate partner Julian M. Wise and former Schulte lawyers Kirby Chin and Matthew J. Gruenberg.

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