

PUBLICATIONS

CLO 3.0: The Impact of Regulations

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Structural changes made to the governing documents for a post-financial crisis CLO helped foster growth in the CLO market in 2012, when new issuance reached approximately \$55 billion, and in 2013, when CLO issuance exceeded \$81 billion. In 2014, the CLO market is poised to enter a new phase — CLO 3.0 — in which some of the recent industry regulations have been finalized and others, while not finalized, are gaining more clarity. In this chapter, published in the 2014 edition of *The International Comparative Legal Guide to: Securitisation*, SRZ partners Craig Stein and Paul N. Watterson, Jr. discuss the impact of these regulations on the CLO market.

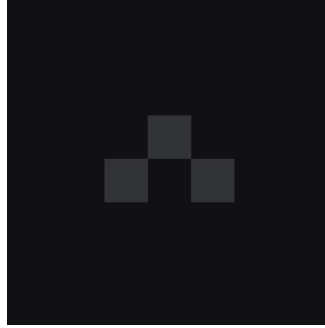
The International Comparative Legal Guide to: Securitisation is published by Global Legal Group Ltd, London.

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