### SCHULTE ROTH + ZABEL

### **ℕ** NEWS & INSIGHTS

#### FIRM NEWS

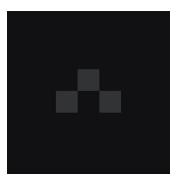
## Novacap Acquires Dialogic

#### November 24, 2014

SRZ advised Tennenbaum Capital Partners LLC, which manages funds with stock in network services company Dialogic Inc., in Dialogic's sale. Entities affiliated with Novacap TMT IV LP, an investment fund focused on technology, media and telecommunications that is part of Canadian private equity firm Novacap, purchased Dialogic in a deal in which funds managed by Tennenbaum agreed to sell their majority stock and significant debt position. The merger agreement was announced on Oct. 10 and closed on Nov. 24.

The SRZ team representing Tennenbaum Capital Partners LLC in the transaction was led by mergers & acquisitions partner Eleazer Klein and includes environmental partner Howard B. Epstein, tax partner Dan A. Kusnetz, securities & capital markets associate Clara Zylberg and former Schulte lawyer Marc B. Friess.

# **Related People**



Howard Epstein Of Counsel New York



Ele Klein Partner New York



Dan Kusnetz Of Counsel New York



Clara Zylberg Special Counsel London

### Practices

MERGERS AND ACQUISITIONS ENVIRONMENTAL FINANCE TAX