

FIRM NEWS

SRZ Business Reorganization Attorneys Produce Series on ABI Commission Report

April 2015

On Dec. 8, 2014, the American Bankruptcy Institute Commission to Study the Reform of Chapter 11 issued a 400-page report recommending changes to Chapter 11 of the Bankruptcy Code. The report is the result of a two-year effort by 150 practitioner-ABI members. SRZ business reorganization attorneys continue to analyze the recommendations contained in the ABI report through a series of *SRZ Client Alerts*. Each *Alert* evaluates significant proposed changes that, if enacted, would represent a drastic departure from what are today considered fundamental principles of bankruptcy law.

Alerts published to date include:

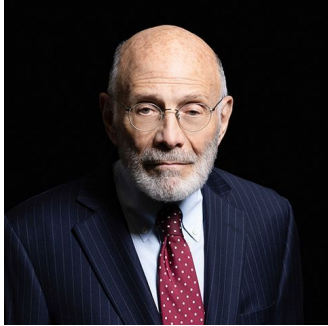
ABI Commission's Plan Process and Confirmation Recommendations: A Mixed Bag for Secured Creditors
April 6, 2015

"Redemption Option Value": Mandatory Distributions to Out-of-the-Money Stakeholders
February 5, 2015

Priming DIPs: The New Normal?
December 22, 2014

ABI Commission Report: Highlights of Proposed Chapter 11 Reforms
December 8, 2014

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