

FIRM NEWS

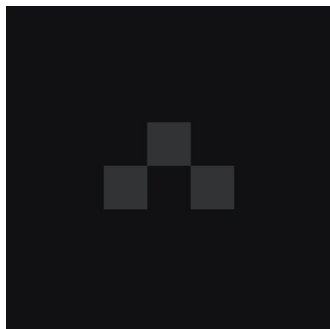
IBM Watson Health Acquires Truven Health Analytics from Veritas Capital

April 8, 2016

Schulte represented Veritas Capital and its affiliate Truven Holding Corp. in IBM Watson Health's \$2.6-billion acquisition of Truven Health Analytics, a leading provider of cloud-based health care data, analytics and insights. The transaction was announced on Feb. 18 and closed April 8, 2016. Upon completion of the acquisition, IBM's health cloud will house one of the world's largest and most diverse collections of health-related data, and its global talent footprint will be bolstered to 5,000 employees, including hundreds of clinicians, epidemiologists, statisticians, health care administrators, policy experts and health care consultants.

The Schulte team advising Veritas Capital and Truven Holding Corp. included mergers & acquisitions associate Mark L. Garibyan. The team also included antitrust partner Michael E. Swartz, special counsel Michael G. Cutini; employment & employee benefits partners Ian L. Levin and Ronald E. Richman and special counsel Scott A. Gold; environmental partner Howard B. Epstein and special counsel Theodore A. Keyes; finance partner Ronald B. Risdon; litigation partner Gary Stein; real estate partner Julian M. Wise and special counsel Seth R. Henslovitz; tax partner Kurt F. Rosell; and former Schulte lawyer John Garces.

Related People



**Howard
Epstein**

Of Counsel
New York



**Ian
Levin**

Partner
New York



**Ronald
Richman**

Partner
New York



**Ronald
Risdon**

Of Counsel
New York



**Michael
Swartz**

Partner
New York



**Julian
Wise**

Partner
New York



**Scott
Gold**

Special Counsel
New York



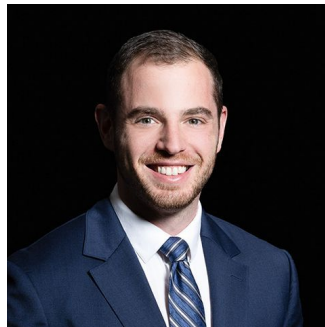
**Seth
Henslovitz**

Partner
New York



**Theodore
Keyes**

Partner
New York



**Mark
Garibyan**

Special Counsel
New York

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