

FIRM NEWS

Schulte Roth & Zabel Presents the 26th Annual Private Investment Funds Seminar

January 17, 2017

Schulte Roth & Zabel (SRZ) is hosting its 26th Annual Private Investment Funds Seminar today in New York. A pioneer in the alternative investment management industry, SRZ has advised private funds for nearly 50 years. Today's seminar features the firm's leading fund lawyers sharing their market knowledge on current trends and expectations for the private funds industry. In-depth panel discussions will cover attracting and retaining capital, regulatory developments, tax updates and trading compliance, among other topics. The event is by invitation only.

"We are proud to present our 26th Annual Private Investment Funds Seminar, bringing together leading minds in the asset management industry," commented Stephanie R. Breslow, co-head of the Investment Management Group. "The interesting political environment has raised many questions concerning the outlook for asset managers. At today's seminar, we will address those pressing issues and some of what we can expect to see in the year ahead," said Marc E. Elovitz, chair of the Investment Management Regulatory & Compliance Group.

Paul N. Roth, SRZ founding partner and chair of the Investment Management Group, will provide welcoming remarks. SRZ investment management partners David Nissenbaum and Joseph A. Smith will discuss industry trends with guest speakers Lucas Detor, managing principal and member of the executive team and investment committee for CarVal Investors, and Valerie J. Sill, president and CEO of DuPont

Capital Management where she also serves as its chief investment officer.

“We are pleased to present this dynamic group of speakers. Their vast knowledge and expertise will make for thought-provoking discussions at today’s seminar,” commented Alan S. Waldenberg, chair of SRZ’s Executive Committee.

Representing a wide range of practice areas, SRZ lawyers featured at the event include: Noah D. Beck, Philippe Benedict, Barry A. Bohrer, Stephanie R. Breslow, Brad L. Caswell, Charles J. Clark, David M. Cohen, Brian T. Daly, Harry S. Davis, Jennifer Dunn, David J. Efron, Marc E. Elovitz, Nick Fagge, Kenneth S. Gerstein, David S. Griffel, Christopher Hilditch, David M. Hillman, Adam S. Hoffinger, Daniel F. Hunter, Jason S. Kaplan, Eleazer Klein, Douglas I. Koff, Ian L. Levin, Anna Maleva-Otto, Michael M. Mezzacappa, David K. Momborquette, David Nissenbaum, Daniel V. Oshinsky, Pamela Poland Chen, Jacob Preiserowicz, Julian Rainero, Seetha Ramachandran, Ronald E. Richman, Paul N. Roth, Howard Schiffman, Phyllis A. Schwartz, Joseph A. Smith, Craig Stein, Gary Stein, Michael E. Swartz, Shlomo C. Twerski, Craig S. Warkol, Holly H. Weiss, Peter H. White, Michael L. Yaeger and former Schulte lawyers Eliot L. Relles and David S. Sieradzki.

Specific topics include: Trading Compliance; Challenges Terminating Old Funds and Launching New Ones; Financing for Funds and Managers; Regulatory Focus: AML, Cybersecurity and FCPA; State of the Law and Practice: Insider Trading; Recent and Upcoming Legal Developments Affecting Employers; Designing and Launching 1940 Act Regulated Funds: A Practical Guide; Tax Considerations for 2017; Tax Outlook; Attracting and Retaining Capital; Innovative Investment Vehicles; Regulatory Outlook; ERISA Update; Credit and Hybrid Funds; Section 16 Reporting; and Industry Trends: A Manager and Investor Perspective.

SRZ represents investment funds and their managers, expertly guiding them through the creation and structuring of investment funds across every conceivable strategy. SRZ lawyers focus as much on setting up the managing entity as they do on the fund itself, assuring its successful operation over the long term. In addition, SRZ is one of only a few firms with a dedicated group of lawyers specifically focusing on regulatory and compliance matters within its private funds practice.

Related People



**Philippe
Benedict**

Partner
New York



**Stephanie
Breslow**

Partner
New York



**Charles
Clark**

Partner
Washington, DC



**David
Cohen**

Partner
New York



**Harry
Davis**

Partner
New York



**David
Efron**

Partner
New York



**Marc
Elovitz**

Partner
New York



**Nick
Fagge**

Partner
London



**David
Griffel**

Partner
New York



**Christopher
Hilditch**

Partner
London



**Daniel
Hunter**

Partner
New York



**Jason
Kaplan**

Partner
New York



**Ele
Klein**

Partner
New York



**Douglas
Koff**

Partner
New York



**Ian
Levin**

Partner
New York



**Anna
Maleva-Otto**

Partner
London



**David
Nissenbaum**

Partner
New York



**Daniel
Oshinsky**

Partner
New York



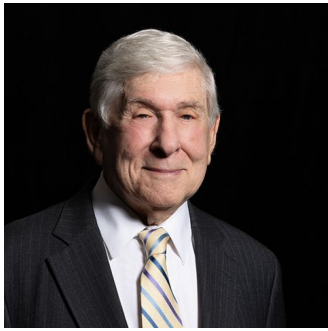
**Julian
Rainero**

Partner
New York



**Ronald
Richman**

Partner
New York



**Paul
Roth**

Founding Partner
Emeritus, Of Counsel
New York



**Howard
Schiffman**

Partner
Washington, DC



**Phyllis
Schwartz**

Partner
New York



**Joseph
Smith**

Partner
New York



**Craig
Stein**

Partner
New York



**Michael
Swartz**

Partner
New York



**Shlomo
Twerski**

Partner
New York



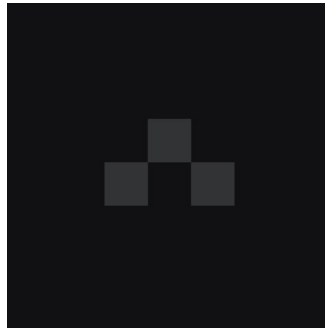
**Alan
Waldenberg**

Partner
New York



**Craig
Warkol**

Partner
New York



**Holly
Weiss**

Retired Partner
New York



**Peter
White**

Of Counsel
Washington, DC

Practices

INVESTMENT MANAGEMENT

REGULATORY AND COMPLIANCE

BANK REGULATORY

BROKER-DEALER REGULATORY AND ENFORCEMENT

BUSINESS REORGANIZATION

COMPLEX COMMERCIAL LITIGATION

CYBERSECURITY AND DATA PRIVACY

DISTRESSED DEBT AND CLAIMS TRADING

EMPLOYMENT AND EMPLOYEE BENEFITS

FINANCE

FINANCIAL INSTITUTIONS

HEDGE FUNDS

INDIVIDUAL CLIENT SERVICES

LITIGATION

MERGERS AND ACQUISITIONS

PRIVATE EQUITY

SECURITIES LITIGATION AND CLASS ACTION

SHAREHOLDER ACTIVISM

STRUCTURED FINANCE

TAX

DERIVATIVES

SEC ENFORCEMENT AND WHITE COLLAR DEFENSE

Attachments

[!\[\]\(248b91fcdac4810ffd15cf33fb6aec6f_img.jpg\) Download Press Release](#)