

**FIRM NEWS**

## Schulte Advises Veritas Capital and Cambium Learning Group in Acquisition of Rosetta Stone

**October 2020**

Schulte advised Veritas Capital and Cambium Learning Group in the acquisition of Rosetta Stone, a world leader in technology-based learning solutions. Rosetta Stone provides language solutions to individual customers, schools and businesses globally. Cambium acquired Rosetta Stone in an all-cash transaction representing an equity value of approximately \$792 million. The acquisition expanded Cambium's digital-learning offerings for teachers, administrators and individuals. The deal was announced in August 2020 and closed in October 2020.

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## Practices

**MERGERS AND ACQUISITIONS****EMPLOYMENT AND EMPLOYEE BENEFITS****TAX**