

FIRM NEWS

Schulte advises Lovell Minnick Partners in growth investment in S&S Health

October 6, 2023

Schulte Roth & Zabel advised Lovell Minnick Partners (LMP), a private equity firm focused on investments in financial services, business services and financial technology companies, in its majority investment in S&S Health (S&S), a leading provider of administration and technology solutions for health plans for small and mid-sized businesses.

S&S partners with brokers, program managers, carriers, and other third-party administrators to offer comprehensive healthcare services and coverage. In addition to benefit plan administration, S&S provides employers with provider network access and a marketplace of solutions for wellness and cost containment strategies.

The strategic partnership will enable S&S to advance organic growth initiatives, enhance operational efficiency, and accelerate its mission to improve healthcare outcomes nationwide.

The Schulte team was led by partner Brian Miner, co-chair of the firm's M&A and Securities Group, and M&A associates Ryan Post, Jamie Freedman, Rachel DiSciullo, Sarah Winkelstein and law clerk Julia Cummings. The team also included partners Alex Kim (IP), Ian Levin (Executive Compensation), Joseph Reich (Tax), Gregory Ruback (Finance) and Bob Ward (Litigation); special counsels Adam Gartner (Executive Compensation), Scott Gold (Labor), Ngoc Pham Hulbig (Antitrust), Ted Keyes (Insurance) and Amiel Mandel (Real Estate); associates Steven Appel (IP), Daryoush Behbood (Litigation), Jessica Berman (Tax), Laura Horowitz (Labor) and Lance Kodish (Real Estate).

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