

EVENTS

2023 Wharton Restructuring and Distressed Investing Conference

Feb 24, 2023, 2:00 PM

Event Details

The Plaza Hotel

Related People



**Adam
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Speakers & Sessions



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Whatever happened to bankruptcy?

WHATEVER HAPPENED TO BANKRUPTCY?

-In recent years we have seen extremely low volumes of bankruptcy filings – even in the face of a generational pandemic and 10X increase in FED interest rates.

-In this panel we will examine the trends that have led to this decline in filings: More certain law, significant available liquidity, willingness to execute deals outside of bankruptcy – or in very short proceedings, heightened leverage for borrowers,

vanishing covenants and less organized lenders. Each has contributed to this trend.

- Will those trends continue? How will the market react now with rates having risen so quickly? Will the new environment change the impact of these trends?

Practices

BUSINESS REORGANIZATION